HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 25/12/2024

Dear Mr Bhandal,

**ELANA SSAS**

**Your Ref: APSS530**

**SRN: S0000041586**

Thank you for your letter dated 6th December 2024. Please find below the requested information to assist with the registration of ELANA SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. As per the scheme rules that have been enclosed.
4. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
5. The scheme is intended to have two members. Please see below the members details:

Paul Stuart Logan

Address: 4 Drews Orchard, Cromhall, Wotton-Under-Edge, GL12 8BJ

NI Number: JR791863D

Phone Number: 07400333338

Hayley Georgina Logan

Address: 4 Drews Orchard, Cromhall, Wotton-Under-Edge, GL12 8BJ

NI Number: JG576056A

Phone Number: 07921553696

1. The scheme is being set up for the two members listed above. The scheme will not be marketed. There are no introducers involved.
2. The Trustees intend to consolidate their pension benefits and transfer their pensions currently held with different pension providers, the total amount of which will be approximately £90,000.

There are no specific providers or a business plan in place as yet, however, the investments being considered is a commercial property purchase and regulated stocks and shares.

1. The Trustees anticipate the scheme to be worth approximately £90,000 at the end of the first year of its existence plus growth.

1. The scheme will not be offered for auto enrolment.
2. Employer adhered to the scheme:

Employer Full Name: Regal Toys Limited

Address: Unit 11 The Alpha Centre, Armstrong Way, Yate, Bristol, BS37 5NG

Phone Number: 01454273463

Number of people employed: 10

Registered for tax with HMRC: Yes

PAYE Ref: 120/JB06005

VAT Ref: 185918265

Corporation Tax Reference: 7396740024

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Paul Stuart Logan

Address: 4 Drews Orchard, Cromhall, Wotton-Under-Edge, GL12 8BJ

NI Number: JR791863D

Phone Number: 07400333338

Hayley Georgina Logan

Address: 4 Drews Orchard, Cromhall, Wotton-Under-Edge, GL12 8BJ

NI Number: JG576056A

Phone Number: 07921553696

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details;

Mr. Scott Perkins

Burton Sweet Chartered Certified Accountants

Company Address: Cornerstone House, Midland Way, Thornbury, Bristol BS35 2BS

Phone Number: 01454 415645

Email Address: scott.perkins@bsthornbury.co.uk

This is the only scheme we have been asked by the Trustees to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

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