



Private & Confidential

Mr W M Briggs
Manor Farm House
Manor Farm
Old Edlington
Doncaster
DN12 1PX

31 August 2017

Dear Mr Briggs,

Scheme Name: Doncaster Electrical Services Ltd Retirement Benefits Scheme
Member Name: William Michael Briggs

As part of our administration service we provide you with an Annual Review of your scheme each year as at the scheme anniversary date. The anniversary date for your scheme is **8 August**.

Your Valuation

The value of your scheme and your holding within the scheme as at this date are as follows:

	8 August 2016	8 August 2017
Total Scheme Value:	£155,785.29	£102,168.32
Number of Scheme Members	1	2
Scheme Value attributable to you	£155,785.29	£102,168.32
Your share of the Scheme	100%	100%

Investment Summary

Please find below an Investment Summary which shows the Assets and Liabilities held by your Scheme. Please note that for assets which are illiquid we have used the original purchase price.

	8 August 2016	8 August 2017
Scheme Bank Account	£26,235.29	£1,018.32



2015 SILVER WINNER

T: 0844 410 0037 e: admin@cranfords.biz W: www.cranfords.biz

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Physical Gold	£115,550.00	£24,150.00
Windermere Hydro Hotel Ltd	£10,000.00	£42,000.00
Crystal Investment Holdings Ltd	£4,000.00	£35,000.00

Your benefits

To give you an idea of what your fund value might be worth when you reach age 70 we have provided some projections on the assumption that you were to continue contributing at your current rate and that income continues at its existing rate (currently nil). Please note that this is only a rough estimation and does not take into account any fees due from the scheme.

	If investments were to grow at 2%	If investments were to grow at 5%	If investments were to grow at 8%
Current Contributions	nil	nil	nil
Current Income	nil	nil	nil
At Age 70	£153,200.00	£277,200.00	£493,300.00

Please find enclosed your annual administration invoice for the next years services. The fee has been taken directly from your scheme, so no action is required.

I trust that you have been pleased with the Scheme Administration service offered by Cranfords, but if you do feel that there are any areas that we could improve on then please do not hesitate to contact us.

Yours Sincerely,

Administration Team
On behalf of Cranfords



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