

Director **David Nicklin** Cert PFS Cert CII (MP) Company Number: **12409200**

Scottish Widows PO Box 24171 69 Morrison Street Edinburgh EH3 1HL

23rd May 2023

Client name : Simon Pryce Pension Company Policy/Plan Number: SW3390621 NINo: NM594636A

To Whom it may concern,

Please find enclosed a completed application from Simon Pryce to transfer his pension out, together with the following documents:

- 1. Members discharge declaration
- 2. Receiving scheme discharge declaration
- 3. Trust Deed
- 4. Scheme Rules
- 5. HMRC Tax Registration Letter
- 6. HMRC Screen shot
- 7. SSAS Metro Bank details
- 8. SSAS Metro Bank statement
- 9. Company Employment Letter
- 10. Contribution Schedule Letter
- 11. Authority Letter
- 12. Members Guide
- 13. 3 months Payslips Feb, Mar Apr 2023
- 14. 3 months Bank Statements Feb, Mar Apr 2023

I would be most grateful if you may process Simon Pryce's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely

Lisa Welton Scheme Administrator

Certificate Member of the Chartered Insurance Institute Life and Pensions Faculty Email: info@rcadministration.com Telephone: 0330 311 0839