



FINANCIAL
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Re: Pension Documents

Please find enclosed pension documents for Damon Baxter:

- Terms of business
- SSAS set up questionnaire
- Investec Bank application form

The clients pension is with Standard Life and they wont give him any transfer documents and discharge forms but his reference number is K369312000 in case you need it. Also his limited company reference is 8244518.

Yours Sincerely

Mark Darby
Senior Administrator