

Pension Practitioner .Com Ltd Daws House 33-35 Daws Lane London NW7 4SD

8 December 2014

Our Reference: TRO/ZU2000004670/TC/Claims

Your Reference: 3301-30380-9

Dear Sirs

Zurich Personal Pension (No3Z) Scheme Zurich Self Invested Personal Pension Plan – Plan No: ZU2000004670 Member Name: Mr I J Ducker

Zurich Retirement Services C/o Capita

> 141 Castle Street Salisbury Wiltshire SP1 3 TB

Further to previous correspondence regarding the above member's transfer to yourselves, I am pleased to confirm the transfer is now complete.

The following payment has been transferred to your bank account today

Telephone: 08458 508898

ZU2000004670: £ 70,930.77

Fax: 08702 434813

This amount represents the full transfer value.

It is no longer our practice to complete transfer forms, as all the information required is contained on the enclosed transfer out schedule.

If you have any queries on this or any other matter please do not hesitate to contact Zurich Retirement Services on 0845 850 0308 or zurichretirementservices@capita.co.uk.

Capita SIP Services is a trading name of Capita Life & Pensions Regulated Services Limited Authorised & regulated by the Financial Conduct Authority & entered on the FCA register with registration number 145540

Yours faithfully

Registered in England No 2424853
Part of The Capita plc
Registered Office:
61-71 Victoria Street
Westminster
London SW1H 0XA

James Beynon Claims Manager

## **Transfer Out Schedule**

Scheme	Zurich Personal Pension (No32) Scheme
Approval	Chapter 2, Part 4 of the Finance Act 2004
PSTR number	00681754RN
Member Name	Mr I J Ducker
Plan Number	ZU2000004670
Divorce	According to our records, this transfer is not subject to divorce proceedings
Bankruptcy	According to our records, this transfer is not subject to bankruptcy proceedings

Zurich Retirement Services C/o Capita

141 Castle Street Salisbury Wiltshire SP1 3 TB

Telephone: 08458 508898\_\_

Fax: 08702 434813

## **Additional Notes**

Capped drawdown and crystallisation details to follow under separate cover

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Registered in England No 2424853 Part of The Capita plc Registered Office: 61-71 Victoria Street Westminste