

SMALL-SELF ADMINISTERED SCHEME INFORMATION SHEET

1. Scheme Name DCS Products Executive Pension.

Company

1. Company Name DCS Products (South Wales) Ltd.

2. Company Number 11513842

3. Company VAT Number 330008756

4. Company Email \_\_\_\_\_

5. Company Telephone Number 077917 69128 / 01656 856120

6. Number of People Employed 1

7. Company PAYE Number 475/NE08860

8. Company Corporation Tax Reference Number 11209 29220

9. Company UTR Number 11209 29220

10. Has the Company been at current address more than 12 months, if not, please provide previous address

\_\_\_\_\_  
\_\_\_\_\_

11. Have Dormant Accounts ever been filed? YES / NO

All Directors of the Company

Name Dale Christopher Smith  
Date of Birth 14/04/1984  
National Insurance Number JM 14 60 64 A  
Address, current address lived in more than 12 months, if not, please provide previous address  
6 Cwm Cadno, Margam village,  
Neath Port Talbot, SA13 2TP  
  
Email dale@portwaygroup.co.uk  
Telephone Number 07791 769128  
UTR Number 17474 90189  
Passport & Recent Utility Bill (please provide a copy)

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Name \_\_\_\_\_  
Date of Birth \_\_\_\_\_  
National Insurance Number \_\_\_\_\_  
Address, current address lived in more than 12 months, if not, please provide previous address  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Email \_\_\_\_\_  
Telephone Number \_\_\_\_\_  
UTR Number \_\_\_\_\_  
Passport & Recent Utility Bill (please provide a copy)

Trustee(s)

Name

DALE CHRISTOPHER SMITH

Date of Birth

14/04/1984

National Insurance Number

3M146064A

Address, current address lived in more than 12 months, if not, please provide previous address

SAMS  
\_\_\_\_\_  
\_\_\_\_\_

Telephone Number

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Email

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UTR Number

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Name

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Date of Birth

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National Insurance Number

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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone Number

\_\_\_\_\_

Email

\_\_\_\_\_

UTR Number

\_\_\_\_\_

Passport & Recent Utility Bill (please provide a copy)

## Scheme

### 1. Proposed Investment Details

METRO BANK 100% CASH - CLIENT INTENDS TO MAKE  
SOME INITIAL COMPANY CONTRIBUTION TO BUILD FUNDS  
UP UNTIL THEY HAVE ACCUMULATED AND CAN THEN BE  
INVESTED AT A FUTURE DATE.

### 2. Accountant Details

Name GERALD THOMAS, CHARTERED ACCOUNTANT  
Contact Name PHIL WILLIAMS  
Address 3 NEW MILL COURT, SUMMERSA  
ENTERPRISE PARK, LANSAMLEY, SUMMERSA  
Contact Number 01792 465 155 SAT 9+6  
Email ENQUIRY@GERALDTHOMAS.CO.UK

### 3. IFA Details

Company Name WILKINSONS Financial Management  
Adviser Name ADAM SANDERS  
Address ARCADE HOUSE, CHURCHILL ROAD, WILKINSON  
BEDFORD, CP31 3PL  
Contact Number 01446 500 538  
Email ADAM@SANDERSFINANCIAL.CO.UK

The above information is true and accurate and to the best of our knowledge and may be relied upon for the purpose of setting up a new SSAS pension scheme with HMRC.

Signed On Behalf of Employer

J Smith

Signed On Behalf of Member Trustee

J Smith

Signed On Behalf of Member Trustee

/



\*\*\*\*\*  
OTHERS ARE NO OFFICIAL OBSERVATION\*\*\*\*\*  
\*\*\*\*\*



INSIDER'S SIGNATURE/SIGNATURE DU TITULAIRE

UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND

TRANSITION  
TO A NEW FUTURE



588

549140272

SMITH

DALE CHRISTOPHER

BRITISH CITIZEN

14 APR / AVR 84

See also 430, 431, 432, 433, 434, 435, 436, 437, 438, 439, 440, 441, 442, 443, 444, 445, 446, 447, 448, 449, 450, 451, 452, 453, 454, 455, 456, 457, 458, 459, 460, 461, 462, 463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000

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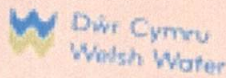
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FCA No;536087

Adrian Shakespeare IFA  
Wealthmasters Financial Management,  
Atlantic House, Charnwood Park,  
Bridgend CF31 3PL 2710212023

27/02/2023



MR DALE CHRISTOPHER SMITH  
6 CYWM CADNO  
MARGAM  
PORT TALBOT  
NEATH PORT TALBOT  
SA13 2TP



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Cyfrandd Categori 1  
Customer Reference

4194392601

Cyfrandd a Dyfodol  
Statement Period

1 Apr 23 - 31 Mar 24

Ar gyfer gwasanaethau aml  
Ffôn: 0800 000 000

6 Cwm Cadno, Margam

# Hello

This bill details your water services charges from  
1 Apr 23 to 31 Mar 24

## It's all in hand You're signed up to Direct Debit

### Total Balance £715.89

Take a look at page 2 for details

As you've signed up to pay by Direct Debit, you don't need to do  
anything. Your new monthly payments are shown below.

What you'll be paying and when

05 Apr 23	£59.63	05 Oct 23	£59.66
05 May 23	£59.66	05 Nov 23	£59.66
05 Jun 23	£59.66	05 Dec 23	£59.66
05 Jul 23	£59.66	05 Jan 24	£59.66
07 Aug 23	£59.66	05 Feb 24	£59.66
05 Sep 23	£59.66	05 Mar 24	£59.66

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the headlines



Page 2

The details



Page 3

Ways to pay

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have witnessed and any picture bears a  
true likeness to the Client.

FCA No:536087

Adrian Shakespeare IFA

Wealthmasters Financial Management,

Atlantic House, Charnwood Park,

Bridgend CF31 3PL 27/02/2023