

DC Pension scheme  
48 Chorely New Road  
Bolton  
BL1 4AP

25 July 2018

Dear Sir/Madam,

**Helen Winter - SIPP Cash Transfer**

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference
JC662548A	TF00602575

An amount of £222,093.59 was transferred on 17/07/2018 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance please contact us on 020 7063 8340 or email us at [transferqueries@integrafin.co.uk](mailto:transferqueries@integrafin.co.uk).

Yours faithfully,

*N. Aley*

**Nastassja Aley**  
**Regional Client Operations Manager**

Enc: Transfer Declaration

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Helen Winter
Permanent Address	277A Belle Vue Road BOURNEMOUTH BH6 3BB
Date of Birth (dd/mm/yyyy)	10/06/1975
NI number	JC662548A
Transact Portfolio No.	709-059-090
Date of Joining Scheme	12/11/2017
Valuation Date	25/07/2018

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£222,093.59
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: *N. Aley*

Date: 25 July 2018

**Nastassja Aley**  
**Regional Client Operations Manager**