

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Adrian Chiappa
Permanent Address	Flat 10 Karyatis Court 49 Charles Street Enfield Middlesex EN1 1FG
Date of Birth (dd/mm/yyyy)	24/10/1969
NI number	NS348436D
Transact Portfolio No.	965-064-805
Date of Joining Scheme	06/02/2016
Valuation Date	25/06/2019

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£27,323.42
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: *N. Aley*

Date: 25 June 2019

**Nastassja Aley**  
Regional Client Operations Manager