



CARLTON JAMES

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Small Self-Administered Scheme

SSAS

Retirement Account Statement

10 September 2019

Correspondence Address:

**Lime Kiln House
Lime Kiln
Royal Wootton Bassett
SN4 7HF**

Carlton James Pension Administration - Lime Kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF

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Carlton James Pension Administration is a trading style of Carlton James Private & Commercial Ltd. Registered in England & Wales No. 09074495.

Registered office: Lime Kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF

Your Retirement Account

Hello and welcome to your retirement account. This statement is purely for your information and you do not need to take any actions. You may want to file it for future reference. You may also want to use this document to review your plans, just to check you're on track with your retirement goals.

Your Scheme details

Member Name	Mrs Susan Brierley
Date of Birth	17-Oct-1963
Scheme Name	DC Pension Scheme
Date Joined Scheme	28-Sep-2018
Scheme PSTR No.	00810573RZ

Your Scheme values

Member valuation	£79,444.10
Cash in Scheme	£19,835.65

The figures given to you in this illustration are the latest figures upon the date of this document. The figures generated are not guaranteed; remember investments can go down as well as up. Exchange rate fluctuations can cause the value of investments denominated in foreign currencies to fall or rise.

General Member Information

Death benefit	Return of fund
Maturity value	Unknown - Variable asset holdings
Selected retirement date	65



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