



www.pensionpractitioner.com

Tel: 0800 634 4862

Fax: 020 8711 2522

Email: info@pensionpractitioner.com

SSAS SET UP QUESTIONNAIRE

Name of Scheme

DBI Trading Limited

Name of Company/Employer creating the Scheme

DBI Trading Limited

Serving Address for Pension Correspondence

12 Ashworth Place

Church Langley

Harlow

Essex CM17 9PU

Telephone Number

01279 862592

Contact Name

Denis Bailey

Email Address

denis.bailey12@btinternet.com

Accountant Details

Name of the Company

Phillips & Co.

Contact Name

Michael Phillips

Telephone Number

01279 410033

E-mail address

Address

52 The Chase

Newhall

Harlow

Essex CM17 9JA

Financial Advisor Details

Name of the company

Green Planet Corporate
Solutions Ltd

Contact name

Finbarr Kelly

Telephone Number

01277 725659

E-mail address

finbarr.kelly@btinternet.com

Address

Jubilee House

The Drive

Brentwood

Essex CM13 3FR

Trustees

Name of Trustee 1

Denis Bailey

Title (Mr, Miss, Mrs)

Mr

Date of Birth

20/6/1968

Proposed Retirement Date

19/6/2033

National Insurance Number

NR138984B

Home Address

12 Ashworth Place

Church Langley

Harlow

Essex CM17 9PU

Is this Trustee also a Member

☒ Yes ☐ No

Name of Trustee 2

Susan Ann Bailey

Title (Mr, Miss, Mrs)

Mrs

Date of Birth

29/3/1968

Proposed Retirement Date

28/3/2033

National Insurance Number

NP941480C

Home Address

12 Ashworth Place

Church Langley

Harlow

Essex CM17 9PU

Is this Trustee also a Member

☒ Yes ☐ No

Name of Trustee 3

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 4

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

Yes / No (Pension Practitioner .Com to complete)

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

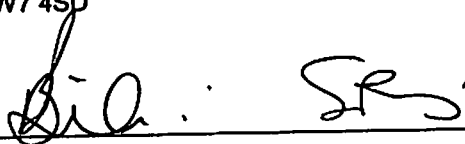
Daws House

33-35 Daws Lane

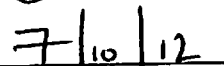
London

NW7 4SD

Signed:

_____

Date:

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