

SSAS Takeover Questionnaire

Name of Principal Employer

CONEX DATA COMMUNICATIONS LTD

Registered Number

02125749

Trading Address

CONEX HOUSE, UNIT 16B,

FOLLINGSBY CLOSE, FOLLINGSBY PARK,

GATESHEAD, NE10 8YG.

Telephone Number

0191 416 5444

Nature of Business

TELECOMMUNICATIONS

Name of Member Trustees

Date of Birth

NRA

National Insurance Number

GARRY SCHONEWALD

07/04/63

55

NA 778 667 D

Name of Accountant

TAIT WALKER LLP

Contact Name

Address

BULMAN HOUSE, REGENT CENTRE,

GOSFORTH,

NEWCASTLE UPON TYNE, NE3 3L8

Telephone Number

0191 285 0321

Scheme Pension Practitioner

Contact Name

Address

Telephone Number

Scheme Administrator

HORNBUCKLE MITCHELL TRUSTEES LTD

Contact Name

NEIL LAWSON

Address

4 ALBYN PLACE,

EDINBURGH, EH2 4NG

0131 220 9883

Financial Advisor

TAIT WALKER FINANCIAL SERVICES LTD

Contact Name

MARTIN LEBOVITCH

Address

BULMAN HOUSE, REGENT CENTRE,

GOSFORTH, NEWCASTLE UPON TYNE, NE3 3LS
0191 285 0321

Name of Scheme

CONEX RETIREMENT BENEFIT SCHEME

HMRC registration number

00711517RK

Has the Scheme been registered
for the HMRC on line Pension
Service

Yes No

✓

By signing this takeover questionnaire, we are also providing pensionpractitioner.com authority to obtain information regarding the scheme from the current advisors, HMRC registered administrator and pension scheme practitioner.

The information provided on this form is correct to the best of our knowledge

Signature

gsk

Name

G SCHONSWAN

Position

DIRECTOR

Date

4-3-11

Signature

M. Lebovitch

Name

MARTIN LEBOVITCH

Position

FINANCIAL PLANNER

Important Note

Date

04/03/2011

Please provide the following:
Most recent scheme accounts
current trust deed and rules

If you need assistance with the completion of this form please call us on 0800 634 4862