

Identification Form for Trust, Pension and Charity Applications

Section 1. Your Organisation

Please complete the section(s) below relevant to your organisation type.

A. Trust

Full Name of Trust **LOACA MAXIMA RETIREMENT BENEFITS SCHEME.**
 Date of Establishment **1-9-1977. - SCHEME DEED GOVERNED BY A DEED DATED 3/7/2010.**
 Country of Establishment **UK**
 Purpose of Trust **PENSION SCHEME.**

B. Charity

Full Name of Charity
 Date of Establishment
 Country of Establishment
 Countries in which the charity operates
 Registered Charity Number
 Official Charity Register
 Nature/purpose of charity's objectives (eg humanitarian aid)
 Definition of charitable status (eg Royal Charter, Trust, Incorporated Entity, Limited Company)

C. Type of Organisation

If selecting one of these,
 please also complete
 section 5

<input type="checkbox"/> Accumulation and Maintenance	<input checked="" type="checkbox"/> Discretionary	<input type="checkbox"/> Employee Benefit
<input checked="" type="checkbox"/> Pension	<input type="checkbox"/> Self Invested Personal Pension	<input type="checkbox"/> Charity

If selecting one of these,
 please also complete sections
 5 and 6

<input type="checkbox"/> Interest in Possession	<input type="checkbox"/> Life Tenant	<input type="checkbox"/> Bare
<input type="checkbox"/> Non-UK established Trust		

Section 2. Funding your account

Value of initial funding
£ 975,000
 Source/origin of funds (eg cash transfer from bank, stock transfer from broker)
Bank transfer & share certificates
 Purpose for opening account
To invest in bond funds (primarily)

By signing this form, you agree that we, Barclays Stockbrokers Limited:

- (i) may make credit reference, identity, fraud, money laundering and other enquiries and searches;
- (ii) may disclose full account information to credit reference agencies, fraud prevention agencies and insurance companies. You understand that credit reference agencies will maintain a record of our searches and the information we give them, and if you give us false or inaccurate information or we suspect fraud we will record this with fraud prevention agencies. The records

and information may be used by insurers, other lenders and other organisations to make assessments for credit and to help make decisions on you or other members of your household on credit, motor, household, life and other insurance facilities (including handling any claims), for debt tracing and to prevent fraud and money laundering. Please note that records held by credit reference agencies may be linked to records about persons financially associated with you. Your application may be assessed by reference to any of these "associated" records.

Section 4. Personal Details for your organisation's representative(s)

Please complete the section(s) below relevant to your organisation type.

A. Trust

Settler/Grantor

Name	Address including Country of Permanent residence	Date of Birth	Nationality	Signature
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Protector and Controllers (where they exist within the Trust)

Name	Address including Country of Permanent residence	Date of Birth	Nationality	Signature
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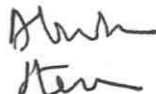


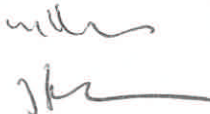
APPOINTED ADMINISTRATOR

Pension Practitioner .Com Limited
33-35 Daws Lane
Mill Hill
London NW7 4SD


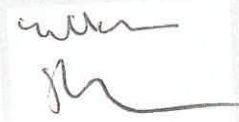
B. Charity

Charity Correspondent

Name	Address including Country of Permanent residence	Date of Birth	Nationality	Signature
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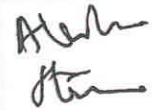


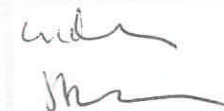
Name	Address including Country of Permanent residence	Date of Birth	Nationality	Signature
ALEXANDER STEVENSON	FLAT 3 21A FOLEY STREET	28/2/74	UK	
HENRY STEVENSON	1 Flosser Road SBS 9LL	30/03/1978	U.K.	
CHARLES STEVENSON	32 CATHERINE PLACE SW1E 6HL LONDON	05/09/1980	U.K.	
WILLIAM STEVENSON	32 CATHERINE PLACE LONDON SW1E 6HL	25/11/1984	UK	

Personal Details of any authorised dealers if different from charity correspondent or trustees

Name	Address including Country of Permanent residence	Date of Birth	Nationality	Signature
ALEXANDER STEVENSON	FLAT 3 21A POLEY STREET LONDON W1W 6DS	28/02/74	UK	
WILLIAM STEVENSON	32 CATHERINE PLACE London SW1E 6HL	25/11/1989	UK	

Section 5. Trustees

Please complete the details below, stating whether each Trustee operates in either a Professional (i.e. Solicitor) or Personal Capacity. If there are more than four Trustees, please continue on a separate sheet, ensuring you include the same information as below for each additional Trustee.

Name	Address including Country of Permanent residence	Date of Birth	Nationality	Signature
ALEXANDER STEVENSON	FLAT 3 21A POLEY STREET LONDON W1W 6DS	28/02/74	UK	
HENEAGE STEVENSON	1 Ploffer Road SE5 9LL	30/03/1978	U.K	
CHARLES STEVENSON	32 CATHERINE PLACE SW1E 6HL LONDON	05/07/80	UK	
WILLIAM STEVENSON	32 CATHERINE PLACE London SW1E 6HL	25/11/1989	UK	

WILLIAM - Please complete this section + next page.
Your brothers will also need to sign.

Thanks.