



Georgina Martin &lt;georginam@retirement.capital&gt;

## Re: 03/9030 - Clayton Ponting Executive Pension Scheme

Georgina Martin <georginam@retirement.capital>  
 To: Robert Lawrence <robert.Lawrence@rowanmoor.co.uk>

Wed, Apr 29, 2020 at 2:40 PM

Hi Robert,

Thank you for the attached documents.

Can you please confirm if Rowanmoor would consent to have the deed of removal signed electronically?

Please also advise of the signatories to the HSBC accounts and advise if keeping them is an option.

Kind regards  
 Georgina

On Mon, Apr 6, 2020 at 12:04 PM Robert Lawrence &lt;robert.Lawrence@rowanmoor.co.uk&gt; wrote:

Our Ref: 03/9030/SSAS KVR 3/RXL

Good Morning Georgina

### Clayton Ponting Executive Pension Scheme

Hope you are well in these challenging times.

Please find attached a copy of the Deed of Establishment, a screenshot of the status of the scheme with HMRC and a copy of the leases.

I can also confirm the following assets held within the scheme and the latest value we hold:

Asset	Date	Value
HSBC 14 Day Notice Account	21 February 2020	£35,654.64
HSBC Business Current Account	21 February 2020	£60,986.38
MetLife TIP	5 April 2019	£60,154.14
Land known as Gossing Fields	6 June 2019	£595,000.00
Land at Valley Farm (37.55 acres)	6 June 2019	
Land at Valley Farm (63.51 acres)	6 June 2019	

The valuation of £595,000 includes all three properties within the scheme.

Mr Ponting has consumed LTA within the scheme and has to date consumed 51.78% of the Lifetime Allowance. As far as we are aware Mr Ponting does not hold any protection.

I have password protected the attached documents with the password as Mr Ponting's date of birth in the format DDMMYYYY.

Kind Regards

Rob

**During the Coronavirus outbreak, we are taking precautions to protect the health of our staff as well as working hard to ensure business as usual is maintained. The Government have advised that those who can work from home should do so, therefore the majority of our staff are**

**working from home. Please be assured that we will continue to respond to all communications as quickly as we can and we ask that where possible communications are by email. Emails should be sent to [SSAS@Rowanmoor.co.uk](mailto:SSAS@Rowanmoor.co.uk) . Your continued support is greatly appreciated.**

**Robert Lawrence**

Administrator | Pension Admin

**Rowanmoor**

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Investment Life & Pensions Moneyfacts Awards

AKG Financial Strength Rating of B (strong)

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Kind regards  
Georgina



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