

The Pensions Team
Pension Practitioner
Venture Wales
Merthyr Tydfil Industrial Park
Merthyr Tydfil
Mid Glamorgan
CF48 4DR

25 August 2021

Quote ref: RIF188964
Please ask for: Rebecca Foster
Your scheme name: Classtech Solutions Limited SSAS
Your plan number: NA
Your plan state: Fully crystallised

Dear Sirs

Pension transfer request

We have received notification that Mrs Grayston wishes to transfer the benefits in the above plan with you, to her Curtis Banks plan.

Client details

Mrs Grayston's details are as follows:

Name	S Grayston
Address	Halcyon, Spinney Lane, Pulborough, West Sussex, RH20 2NX
Date of birth	18 February 1965

Receiving scheme details

The details of the receiving scheme are as follows:

Scheme trustees	Suffolk Life Trustees Limited
Scheme address	Curtis Banks Pensions, 153 Princes Street, Ipswich, IP1 1QJ
Full name of receiving scheme	Suffolk Life Appropriate SIPP
Plan number	315758
HMRC reference number	00690610RC

Bank details

Please transfer the cash value of the scheme to the following account:

Bank name	Barclays Bank PLC
Bank address	Barclays Bank PLC, 1 Princes Street, Ipswich, Suffolk, IP1 1PB
Account name	Suffolk Life Trustees Limited
Account number	93670430
Sort code	20-46-67
Payment reference	TFI315758

Once the payment has been made, please send confirmation of the amount of cash transferred to us, whether the funds are crystallised or uncrystallised, and confirmation of your HMRC reference or PSTR number to AssetTransfer@suffolklife.co.uk.

Transfers under trust

We have been informed that the transfer has not been placed under a trust agreement. If this is not the case, please notify us before you start the transfer and send us a copy of the Trust Deed.

Earmarking orders

If the scheme being transferred is subject to an earmarking order, please tell us before you start the transfer and send us a copy of the earmarking order.

Protecting our customers' pensions

To protect our customers' pensions, we check that the transfer will be classed as a *recognised pension transfer* by HM Revenue & Customs.

Before you begin Mrs Grayston's transfer to us, please provide us with the following information if you haven't already done so:

- Your full scheme name, the type of scheme and confirmation that the scheme is approved
- Your scheme's HMRC reference number or QROPS number

If you require the completion of any further documentation, please issue this directly to Curtis Banks at the address above.

Yours faithfully

A handwritten signature in black ink, appearing to be 'RF' with a large loop and a small 'ff' below it.

Rebecca Foster
Assistant Administrator | New Business
T 01473 296969
F 0370 414 8000
curtisbanks.co.uk

Print Notice

Suffolk Life Pensions Limited
153 Princes Street
Ipswich
Suffolk
United Kingdom
IP1 1QJ

Audit & Pension Schemes Services
Yorke House
Castle Meadow Road
Nottingham
NG2 1BG

Tel: **0115 974 1600**
Monday to Friday 09.00 - 17.00

Fax: **0115 974 1480**

ACKNOWLEDGEMENT OF REGISTRATION FOR TAX RELIEF AND EXEMPTIONS

The Suffolk Life Appropriate SIPP has been registered by HM Revenue & Customs (HMRC) on **05/09/2007**. Tax relief and exemptions are due from this date.

Your Pension Scheme Tax Reference (PSTR) is **00690610RC**. You should use this when you want to view the scheme details online and in all future communications with HMRC.

HMRC may carry out checks to ensure that the conditions to be a registered pension scheme for tax relief and exemptions are met and continue to be met.

Pension Cert 1

IMS 08/05

Pension Practitioner
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

21st June 2021

Dear Sirs / Madams,

Re: Transfer out and winding down of Class Technology Pension Scheme

Please accept this as written confirmation to implement the winding down of the SSAS and the transfer of our funds to Curtis Banks known as Suffolk Life trustees.

Yours faithfully



Neal Grayston

Date 15/08/2021



Sheralee Grayston

Date 15/08/2021



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User Name: (A0010313)
PSTR 00690610RC

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Current scheme details	
Pension Scheme Name	Suffolk Life Appropriate SIPP
Deferred annuity contract / Retirement annuity contract made after 5 April 2006	No
Date scheme registered	05 Sep 2007

Name of Scheme Administrator who registered the scheme	Suffolk Life Pensions Limited
Scheme status	Open
Sub-scheme	No
Pension scheme structure	Single
The scheme is an investment regulated pension scheme 	Yes
Band of number of scheme members	10001+
Registered for Relief at source	Yes
Occupational pension scheme 	No
Country or Territory scheme established	United Kingdom

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