

Curtis Banks Pensions 153 Princes Street, Ipswich, Suffolk, IP1 1QJ T 0370 414 7000 F 0370 414 8000 curtisbanks.co.uk

The Pensions Team
Pension Practitioner
Venture Wales
Merthyr Tydfil Industrial Park
Merthyr Tydfil
Mid Glamorgan
CF48 4DR

25 August 2021

Quote ref:

EMM188969

Please ask for:

Ellie Milldown

Your scheme name:

Classtech Solutions SASS Limited

Your plan number:

N/A

Your plan state:

Uncrystallised

Dear Sirs

Pension transfer request

We have received notification that Mr Grayston wishes to transfer the benefits in the above plan with you, to his Curtis Banks plan.

Client details

Mr Grayston's details are as follows:

Name N Grayston

Address Halcyon, Spinney Lane, Pulborough, West Sussex, RH20 2NX

Date of birth 13 August 1958

Receiving scheme details

The details of the receiving scheme are as follows:

Scheme address Curtis Banks Pensions, 153 Princes Street, Ipswich, IP1 1QJ

Full name of receiving scheme Suffolk Life Appropriate SIPP

Plan number 315761

HMRC reference number 00690610RC

Bank details

Please transfer the cash value of the scheme to the following account:

Bank name	Barclays Bank PLC	
Bank address	Barclays Bank PLC, 1 Princes Street, Ipswich, Suffolk, IP1 1PB	
Account name	Suffolk Life Trustees Limited	
Account number	93670430	
Sort code	20-46-67	
Payment reference	TFI315761	

Once the payment has been made, please send confirmation of the amount of cash transferred to us, whether the funds are crystallised or uncrystallised, and confirmation of your HMRC reference or PSTR number to AssetTransfer@suffolklife.co.uk.

Transfers under trust

We have been informed that the transfer has not been placed under a trust agreement. If this is not the case, please notify us before you start the transfer and send us a copy of the Trust Deed.

Earmarking orders

If the scheme being transferred is subject to an earmarking order, please tell us before you start the transfer and send us a copy of the earmarking order.

Protecting our customers' pensions

To protect our customers' pensions, we check that the transfer will be classed as a *recognised pension* transfer by HM Revenue & Customs.

Before you begin Mr Grayston's transfer to us, please provide us with the following information if you haven't already done so:

- Your full scheme name, the type of scheme and confirmation that the scheme is approved
- Your scheme's HMRC reference number or QROPS number

If you require the completion of any further documentation, please issue this directly to Curtis Banks at the address above.

Yours faithfully

Loulldon

Ellie Milldown Administrator New Business Team 01473 296824 www.curtisbanks.co.uk Suffolk Life Pensions Limited 153 Princes Street Ipswich Suffolk United Kingdom IP1 1QJ

Audit & Pension Schemes Services Yorke House Castle Meadow Road Nottingham NG2 1BG

Tel: **0115 974 1600** Monday to Friday 09.00 - 17.00

Fax: 0115 974 1480

ACKNOWLEDGEMENT OF REGISTRATION FOR TAX RELIEF AND EXEMPTIONS

The Suffolk Life Appropriate SIPP has been registered by HM Revenue & Customs (HMRC) on **05/09/2007.** Tax relief and exemptions are due from this date.

Your Pension Scheme Tax Reference (PSTR) is **00690610RC**. You should use this when you want to view the scheme details online and in all future communications with HMRC.

HMRC may carry out checks to ensure that the conditions to be a registered pension scheme for tax relief and exemptions are met and continue to be met.

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Pension Practitioner Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR

21st June 2021

Dear Sirs / Madams,

Re: Transfer out and winding down of Class Technology Pension Scheme

Please accept this as written confirmation to implement the winding down of the SSAS and the transfer of our funds to Curtis Banks known as Suffolk Life trustees.

Yours faithfully

Neal Grayston

Date 15/08/2021

Sheralee Grayston

Date 15/08/2021

(dia) HM Revenue & Customs

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User Name: (A0010313) PSTR 00690610RC

Pension Schemes - View Current Scheme Details

Your HMRC Services

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 - >View all Pension Schemes
 - >Advanced Scheme Search
 - >Registered Pension Schemes Manual
- Registration
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 - >View Registration Details
- Scheme Administration
 - >View Current Scheme Details
 - >Amend Scheme Details
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Current scheme details Pension Scheme Name Deferred annuity contract / Retirement annuity contract made after 5 April 2006 Date scheme registered Suffolk Life Appropriate SIPP No 05 Sep 2007

HM Revenue & Customs: Pension Schemes - View Current Scheme De... https://pensionschemes.hmrc.gov.uk/pso/ViewTPSSDataCurrent

Name of Scheme Administrator who registered the scheme	Suffolk Life Pensions Limited	
Scheme status	Open	
Sub-scheme	No	
Pension scheme structure	Single	
The scheme is an investment regulated	Yes	
pension scheme 🕼		
Band of number of scheme members	10001+	
Registered for Relief at source	Yes	
Occupational pension scheme @	No	
Country or Territory scheme established	United Kingdom	

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