

Claire Fraser
Royal London
Alderley Park
Congleton Road
Nether Alderley
Macclesfield
SK10 4EL

30 August 2024

Dear Claire,

Member: Mr Alastair Gibson
DOB: 05/06/1963
NINO: NA873017B

I refer to your recent correspondence regarding a transfer into Royal London for the above member.

The current fund value is £425,628.11.

A transfer of £425,628.11 will be made into the account number ending *****586 as referenced in your letter dated 27 June 2024.

This payment comes from a Registered Pension Scheme approved under Part 4 of the Finance Act 2004.

Name of transferring scheme: Charlcombe Homes Pension Fund
PSTR No.: 00798762RG
Type of scheme: Small Self-Administered Scheme
Registered Administrator: Charlcombe Homes Limited

As the registered practitioners, we have no access to or control over the Scheme's bank account, and so have been informed by the Scheme's registered administrator and trustees that the fund is 100% crystallised. Mr Gibson has used up 51.262% of his Lump Sum Allowance.

I confirm that this does not form part of a block transfer. To my knowledge, the member has not taken benefits using HM Revenue & Customs flexible access rules. MPAA has not been triggered as far as I am aware.

According to our records the benefits are not subject to an Earmarking Order or a Pension Sharing Order following a divorce.

I declare that to the best of my knowledge, the information given above is accurate and complete.

Yours sincerely



Emily McAlister
On behalf of The Practitioners Partnership LP