



Pension
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SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme	CENTRIFUGE LTD SSAS
Name of Company/ Employer creating the Scheme	CENTRIFUGE LTD ENGINEERING SERVICES Ltd
Serving Address for Pension Correspondence	SOUTH SIDE WORKS, SOUTH ST PARROCK HUDDERSFIELD HD1 4UG
Telephone Number	01484 548200
Contact Name	PAUL MARSDEN
Email Address	paul@centrifuge.com

Accountant Details

Name of the Company	Sheards Accountancy
Contact Name	Carolyn Atkinson
Telephone Number	01484 541155
Email Address	carolyna@sheards.co.uk
Address	Vernon House, 40 New North Rd, Huddersfield, HD1 5LS

Financial Advisor Details

Name of the Company	Sheards Wealth Management
Contact Name	Mark Stewart
Telephone Number	01484 448019
Email Address	markstewart@sheards.co.uk
Address	Vernon House, 40 New North Rd, Huddersfield, HD1 5LS



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2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) MR Forename(s) Paul
Surname Marsden Date of Birth 05/07/1958
Proposed Retirement Date _____ National Insurance Number WA790554A
Home Address 109 Laund Rd, Salendine Nook,
Huddersfield, HD3 3TZ
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Mr Forename(s) John
Surname Lycholat Date of Birth 23/10/1960
Proposed Retirement Date _____ National Insurance Number WL736316C
Home Address Rusholme, 14 Stubbin Rd,
Marsden, Huddersfield, HD7 6JS
Is this Trustee also a Member? ☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date

18/11/15