

# The Pensions Regulator

|                                      |
|--------------------------------------|
| Your scheme details:                 |
| <b>Carlton James Retirement Fund</b> |

Date produced: **15 September 2020**

PSR number: 12017274

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Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at [exchange@thepensionsregulator.gov.uk](mailto:exchange@thepensionsregulator.gov.uk)

## 1. Introduction

The following are the details held by the Pensions Regulator. The trustees of the scheme have a duty under law to ensure registrable details are kept up to date. Should you require to correct these details you can do so by going to the Pensions Regulator's website at <https://exchange.thepensionsregulator.gov.uk>. Then log in, select this scheme and make the required changes.

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## 2. Scheme details (basic)

| Basic details                |  |
|------------------------------|--|
| Scheme name                  | Carlton James Retirement Fund  |
| PSR number                   | 12017274   |
| Scheme address               | C/o Pension Practitioner<br>Office 12, Venture Wales Building<br>Pentrebach<br>MERTHYR TYDFIL<br>Mid Glamorgan<br>CF48 4DR<br>United Kingdom |
| Billing address              | Same as scheme address   |
| Scheme type                  | Occupational   |
| Benefit type                 | Defined contribution   |
| Current status               | Open to new members since 12 August 2014   |
| Scheme year-end (DD/MM)      | 11/08 since 12 August 2014   |
| HMRC reference number (PSTR) | 00815782RM   |

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### 3. Scheme details (membership, age profiling, leavers)

|   |  |
|---|--|
| <b>Scheme Leavers as at</b><br><b>The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.</b> |  |
| Any scheme leavers during the latest membership year  |  |

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## 5. Record-keeping

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| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mr Robert Holmes  |
| Chair of trustees       | No  |
| Type of trustee         | Employer-appointed trustee  |
| Professional trustee    | No  |
| Address of trustee      | 17 Beranburh Field<br>Wroughton<br>SWINDON<br>SN4 0QL<br>United Kingdom |
| Direct telephone number | 08006344862   |
| Direct email address    | info@pensionpractitioner.com  |

| Trustee                 |  |
|-------------------------|--|
| Name of trustee         | Mr Simon Calton  |
| Chair of trustees       | No   |
| Type of trustee         | Employer-appointed trustee                               |
| Professional trustee    | No   |
| Address of trustee      | 67 Britten Road<br>SWINDON<br>SN25 2HQ<br>United Kingdom |
| Direct telephone number | 08006344862  |
| Direct email address    | info@pensionpractitioner.com                             |

| Trustee                 |  |
|-------------------------|--|
| Name of trustee         | Mr Alan Edwards  |
| Chair of trustees       | No   |
| Type of trustee         | Employer-appointed trustee                                     |
| Professional trustee    | No   |
| Address of trustee      | 27 St. Margaret's Road<br>SWINDON<br>SN3 1RU<br>United Kingdom |
| Direct telephone number | 08006344862  |
| Direct email address    | info@pensionpractitioner.com                                   |

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| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mr Andrew Ody   |
| Chair of trustees       | No  |
| Type of trustee         | Employer-appointed trustee  |
| Professional trustee    | No  |
| Address of trustee      | 20 Broadacres<br>Broad Town<br>SWINDON<br>SN4 7RP<br>United Kingdom |
| Direct telephone number | 08006344862   |
| Direct email address    | info@pensionpractitioner.com  |

| Trustee                 |  |
|-------------------------|--|
| Name of trustee         | Mr Ashni Joshi   |
| Chair of trustees       | No   |
| Type of trustee         | Employer-appointed trustee   |
| Professional trustee    | No   |
| Address of trustee      | 191 Oldfield Lane North<br>GREENFORD<br>Middlesex<br>UB6 8PN<br>United Kingdom |
| Direct telephone number | 08006344862  |
| Direct email address    | info@pensionpractitioner.com   |

| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mr Julian Teicht  |
| Chair of trustees       | No  |
| Type of trustee         | Employer-appointed trustee  |
| Professional trustee    | No  |
| Address of trustee      | Hurst Cottage, Outdowns<br>Effingham<br>LEATHERHEAD<br>Surrey<br>KT24 5QP<br>United Kingdom |
| Direct telephone number | 08006344862   |
| Direct email address    | info@pensionpractitioner.com  |

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| Trustee                 |  |
|-------------------------|--|
| Name of trustee         | Mr Noyan Nihat   |
| Chair of trustees       | No   |
| Type of trustee         | Employer-appointed trustee                                 |
| Professional trustee    | No   |
| Address of trustee      | 6 Buckingham Avenue<br>LONDON<br>N20 9BX<br>United Kingdom |
| Direct telephone number | 08006344862  |
| Direct email address    | info@pensionpractitioner.com                               |

| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mr Henry Jodrell  |
| Chair of trustees       | No  |
| Type of trustee         | Employer-appointed trustee  |
| Professional trustee    | No  |
| Address of trustee      | Church Farm House<br>Easton Grey<br>MALMESBURY<br>Wiltshire<br>SN16 0PF<br>United Kingdom |
| Direct telephone number | 08006344862   |
| Direct email address    | info@pensionpractitioner.com  |

| Trustee                 |  |
|-------------------------|--|
| Name of trustee         | Mr Stuart Newland  |
| Chair of trustees       | No   |
| Type of trustee         | Employer-appointed trustee                               |
| Professional trustee    | No   |
| Address of trustee      | 98 Thetford Way<br>SWINDON<br>SN25 1WJ<br>United Kingdom |
| Direct telephone number | 08006344862  |
| Direct email address    | info@pensionpractitioner.com                             |

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| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mr Beverley Barnett   |
| Chair of trustees       | No  |
| Type of trustee         | Employer-appointed trustee  |
| Professional trustee    | No  |
| Address of trustee      | The Bungalow, Clyngwyn Terrace<br>Blaenrhondda<br>TREORCHY<br>Mid Glamorgan<br>CF42 5SH<br>United Kingdom |
| Direct telephone number | 08006344862   |
| Direct email address    | info@pensionpractitioner.com  |

| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mr Nigel Scott  |
| Chair of trustees       | No  |
| Type of trustee         | Employer-appointed trustee                              |
| Professional trustee    | No  |
| Address of trustee      | 4 Manor Gardens<br>SWINDON<br>SN2 2ND<br>United Kingdom |
| Direct telephone number | 08006344862   |
| Direct email address    | info@pensionpractitioner.com                            |

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## 7. Employer details

| Current Employer(s)    |  |
|------------------------|--|
| Employer's name        | CARLTON JAMES PRIVATE AND COMMERCIAL LTD                                   |
| Employer type          | Principal Employer   |
| Organisation type      | Private limited company  |
| Address of employer    | Lime Kiln<br>Royal Wootton Bassett<br>SWINDON<br>SN4 7HF<br>United Kingdom |
| Employer status        | Active since 06 June 2014  |
| Employer email address | info@pensionpractitioner.com   |
| Companies House number | 09074495   |

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## 8. Auto-enrolment details

| Automatic enrolment details                                       |
|---|
| No auto-enrolment questions have been asked in this scheme return |

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## 9. Service provider details

### Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

### Third party administrator

|                          |  |
|--------------------------|--|
| Name of administrator    | Pension Practitioner   |
| Address of administrator | Office 12<br>Venture Wales Building<br>Pentrebach<br>MERTHYR TYDFIL<br>Mid Glamorgan<br>CF48 4DR<br>United Kingdom |
| Telephone number         | 08006344865  |
| Email address            | info@pensionpractitioner.com   |

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**10. Contact details**

| Scheme contact details |  |
|------------------------|--|
| Name of contact        | Mrs Georgina Martin  |
| Address of contact     | C/o Pension Practitioner<br>Office 12, Venture Wales Building<br>Pentrebach<br>MERTHYR TYDFIL<br>Mid Glamorgan<br>CF48 4DR<br>United Kingdom |
| Telephone number       | 08006344862  |
| Email address          | info@pensionpractitioner.com   |

| Levy contact details   |
|--|
| The Pensions Regulator requires to know who to contact about the levy in the event of a query. The contact details required are name, address, telephone number and optionally an email address. |

| Pension Tracing Service contact details                                  |
|--|
| There is no pension tracing service contact associated with this scheme. |

| Consent to electronic service details                                  |
|--|
| There is no consent to electronic service associated with this scheme. |

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