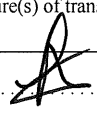


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<b>STOCK TRANSFER FORM</b>			
Consideration Money: £126,787.00		Certificate lodged with the Registrar	
(For completion by the Registrar/Stock Exchange)			
Full name of Undertaking		ELEVATION FINANCIAL GROUP LIMITED	
Description of Security		Redeemable Preference A	
Number or amount of Shares, Stock or other security and, in figures column only, number and denomination of units, if any.		Words One hundred and twenty six thousand seven hundred and eighty seven redeemable preference shares of one pound each	Figures 126787  (Redeemable Preference A of £1.00)
Name(s) of registered holder(s) should be given in full: the address should be given where there is only one holder.  If the transfer is not made by the registered holder(s) insert also the name(s) and capacity (e.g., Executor(s)) of the person(s) making the transfer.		In the name(s) of CANNES 2003 ORBS  C/o Tax & Wealth Trustees LLP Unit 1 Morston House Princes Court Nantwich Cheshire CW5 6GD	
(Delete words in italics except for stock exchange transactions)		We hereby transfer the above security out of the name(s) aforesaid to the person(s) named below <i>or to the several persons named in Parts 2 of Brokers Transfer Forms relating to the above security:</i> Signature(s) of transferor(s):	
		1.  2. .... 3. .... 4. ....	
A body corporate should execute this transfer under its common seal or otherwise in accordance with applicable statutory requirements.		Stamp of Selling Broker(s) or, for transactions which are not stock exchange transactions, of Agent(s), if any, acting for the Transferor(s).  Date: 25 August 2017	
Full name(s) and full postal address(es) (including County or, if applicable, Postal District number) of the person(s) to whom the security is transferred.  Please state title, if any, or whether Mr., Mrs. or Miss.  Please complete in typewriting or in Block Capitals.		Anthony Arthur James Bannard Smith 48 Downing Close Bletchley Milton Keynes Bucks MK3 6EP	
I/We request that such entries be made in the register as are necessary to give effect to this transfer.			
Stamp of Buying Broker(s) (if any).		Stamp or name and address of person lodging this form (if other than the Buying Broker(s)).	

**Endorsement for use only in stock exchange transactions)**

The security represented by the transfer overleaf has been sold as follows: —

Shares/Stock  
Shares/Stock  
Shares/Stock  
Shares/Stock

Shares/Stock  
Shares/Stock  
Shares/Stock  
Shares/Stock

Balance (if any) due to Selling Broker(s)

Amount of Certificate(s)

Brokers Transfer Forms for above amount certified

Stamp of certifying Stock Exchange

Stamp of Selling Brokers(s)

**CERTIFICATE 1: FORM OF CERTIFICATE REQUIRED WHERE TRANSFER IS EXEMPT FROM AD VALOREM STAMP DUTY AS BELOW THRESHOLD**

\* Please  
delete as  
appropriate

I/We\* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000.

\*\* Delete  
second  
sentence  
if certificate  
is  
given by  
transferor

I/We\* confirm that I/we \* have been duly authorised by the transferor to sign this certificate and that the facts of the transaction are within my/our \* knowledge. \*\*

Signature(s)

\*Description: ("Transferor", "Solicitor", etc.)

Date

**CERTIFICATE 2: FORM OF CERTIFICATE REQUIRED WHERE TRANSFER IS OTHERWISE EXEMPT OR THE CONSIDERATION GIVEN IS NOT CHARGEABLE CONSIDERATION**

\*Please  
delete as  
appropriate

I/We\* certify that this instrument is otherwise exempt from *ad valorem* stamp duty without a claim for relief being made or that no chargeable consideration is given for the transfer for the purposes of stamp duty.

\*\* Delete  
second  
sentence if  
certificate is  
given by  
transferor

I/We\* confirm that I/we\* have been duly authorised by the transferor to sign this certificate and that the facts of the transaction are within my/our\* knowledge.\*\*

Signature(s)

\*Description: ("Transferor", "Solicitor", etc.)

Date

**NOTES**

- (1) If one of the above certificates has been completed, or if the consideration for the transfer is nil (in which case you must write "nil" in the consideration box on the front of the form), this transfer does not need to be submitted to the Stamp Office but should be sent directly to the Company or its Registrars.
- (2) If neither of the above certificates has been completed, and the consideration for the transfer is not nil, this transfer must be submitted to the Stamp Office and duly stamped.