



Georgina Martin <georginam@retirement.capital>

RE: Cannes 2003 ORBS

mail@twspensions.co.uk <mail@twspensions.co.uk>

Wed, Feb 10, 2021 at 4:45 PM

Reply-To: mail@twspensions.co.uk

To: Georgina Martin <georginam@retirement.capital>

Cc: akachani@crawfordsaccountants.co.uk

Good Afternoon Georgina,

Thank you for the email.

Thanks for sending the deed across.

We have associated Tony's ID to the scheme, once accepted we will remove TWS Pensions.

Please find attached a copy of the HMRC registration letter, we do not have a copy of the latest ICO certificate on file.

We have added your email to the scheme on The Pensions Regulator exchange. The return has already been submitted.

In order to close the existing bank account and transfer funds to the new scheme bank account we will require the attached RBS account closure authority to be signed by all members and returned to us. We will then counter-sign and send to RBS who will close the account.

Please find attached a transaction statement from 1st April 2019 to date.

The current split of the fund is as follows:

Tony Smith - 50.09%

Emma Smith - 15.06%

Colin Fell - 34.85%

Both Emma and Colin are 100% uncrystallised.

Tony took a PCLS payment in 2018 and the split of his share of the fund is currently:

3.10% - Uncrystallised

96.90% - Crystallised

Please find attached details of Tony's PCLS payment made in 2018 as well as the LTA.

Following completion of the takeover we will arrange for original deeds to be posted to Tony. If there are any further documents required please let me know.

Kind Regards,

On Behalf of TWS Pensions Ltd

TWS Pensions Ltd - (IN LIQUIDATION)

Tel: **0161 828 1000** (Crawfords Accountancy)

Registered in England and Wales TWS Pensions Ltd 6793948

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From: "Georgina Martin" <georginam@retirement.capital>

Sent: 10 February 2021 13:49

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5 attachments



HMRC registration certificate.pdf

36K



AccountStatement - 01.04.2020-10.02.2021.pdf

44K



Tony Smith - Drawdown Info.pdf

192K



RBS Account Closure Authority - Cannes 2003 ORBS.pdf

38K



Signed Deed of Removal Cannes 2003.pdf

1525K