Thank you for your letter dated 26th January 2022. Please find below the requested information to assist with the registration of Cannes 2003 ORBS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. Please find enclosed copies of the bank statements for the last 6 months for the account held by scheme. I can confirm that there are no other accounts held by scheme.
4. The scheme is intended to have four members. Please see the members details below:

Anthony Arthur James Bannard Smith

Address: Manor Barn, Manor Lane, Whilton, Daventry, NN11 2UH

NI Number: WM496863A

Phone Number: 07801025177

Emma Louise Smith

Address: Manor Barn, Manor Lane, Whilton, Daventry, NN11 2UH

NI Number: NM427023A

Phone Number: 07815803269

Colin Mackenzie Fell

Address: The Firs, Main Street, Alne, North Yorkshire, YO61 1RS

NI Number: -

Phone Number: 07889 896839

Harry Francis Bannard Smith

Address: Manor Barn, Manor Lane, Whilton, Daventry, NN11 2UH

NI Number: PE447998C

Phone Number: 07972084999

None of the members above have gone into drawdown.

1. The scheme establisher is not an individual.
2. Employer adhered to the scheme:

Employer Full Name: Elevation Wealth Management Limited

Address: Elevation House Unit 1 Marlin Office Village, Chester Road, Castle Vale,

Birmingham, B35 7AZ

Phone Number: 0121 411 0488

Number of people employed:

Registered for tax with HMRC:

PAYE Ref:

VAT Ref:

Corporation Tax Reference:

Partnership Tax Reference:

Self-assessment tax reference: N/A. Employer is not an individual.

1. There are no transfers received within the lats 12 months. There are no pending transfers due.
2. Scheme Trustees:

Anthony Arthur James Bannard Smith

Address: Manor Barn, Manor Lane, Whilton, Daventry, NN11 2UH

NI Number: WM496863A

Phone Number: 07801025177

Emma Louise Smith

Address: Manor Barn, Manor Lane, Whilton, Daventry, NN11 2UH

NI Number: NM427023A

Phone Number: 07815803269

Colin Mackenzie Fell

Address: The Firs, Main Street, Alne, North Yorkshire, YO61 1RS

NI Number: -

Phone Number: 07889 896839

Harry Francis Bannard Smith

Address: Manor Barn, Manor Lane, Whilton, Daventry, NN11 2UH

NI Number: PE447998C

Phone Number: 07972084999

Scheme Administrator:

Anthony Arthur James Bannard Smith

Address: Manor Barn, Manor Lane, Whilton, Daventry, NN11 2UH

NI Number: WM496863A

Phone Number: 07801025177

Practitioner details:

RC Administration Limited

Company Number: 12409200  
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com  
Role: Registered Administrator

Financial Advisor Details:

Mr. Paul McElroy

Elevation Wealth Management

Company Address: Elevation House Unit 1 Marlin Office Village, Chester Road, Castle Vale, Birmingham, B35 7AZ

Email address: [paulmcelroy200@aol.com](mailto:paulmcelroy200@aol.com)

This is the only scheme we have been asked by the Trustee to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS)  
Director

For and in behalf of   
RC Administration Limited

Enc.