

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 6711 2522 Email: info@pensionpractitioner.com

Name of Scheme

CAUBRE HOMES (SW) LIMITED

Name of Company/
Employer creating the Scheme

CAUBRE HOMES (SW) LIMITED

Serving Address for
Pension Correspondence

25 PARK ROAD

BOWERHILL

MELKSHAM

WILTSHIRE SN12 6WQ

Telephone Number

Contact Name

PHILIP CLAYTON

Email Address

phil.clayton@hotmail.co.uk

Accountant Details

Name of the Company

APPEGATE + NORMAN ACCOUNTING SERVICES LTD

Contact Name

Telephone Number

Email Address

Address

FIRST FLOOR MITSUBUSHI BUILDING

WESTERN WAY, MELKSHAM, SN12 8BZ

Financial Advisor Details

Name of the Company

HART GREAVES LLP

Contact Name

KEN HART / EMMA STONE

Telephone Number

01225 316416

Email Address

emma@hartgreaves.co.uk

Address

KELSTON PARK

BATH

BA1 9AE

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)

MR

Forename(s)

PHILIP ANDREW

Surname

CLAYTON

Date of Birth

20/08/1964

Proposed Retirement Date

National Insurance Number

NE 326 998 C

Home Address

25 PARK ROAD

BADDERMILL

NEKSHAM

SN12 6WG

Is this Trustee also a Member?

☐ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

MRS

Forename(s)

TRUDY EMMA

Surname

CLAYTON

Date of Birth

11/06/1966

Proposed Retirement Date

National Insurance Number

NM 08 74 15 C

Home Address

25 PARK ROAD

BADDERMILL

NEKSHAM

SN12 6WG

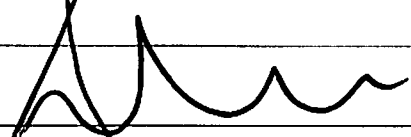
Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Date

09.05.2013

