HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 04/09/2023

Dear Mr Bhandal,

**Calder Family SSAS**

**Your Ref: APSS530**

**SRN: S0000025871**

Thank you for your letter dated 26th July 2023. Please find below the requested information to assist with the registration of the Calder Family SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. As per the Scheme Rules that have been attached.
5. The scheme is intended to have one member. Please see below the member details:

Donnie John Calder

Address: The Craig, Cromlet Drive, Invergordon, IV18 0BA

NI Number: JL779681B

Phone Number: 07922338891

1. The scheme is being set up for the one member listed above who is the director of the sponsoring employer. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be funded by the contributions from the sponsoring employer plus ongoing contributions from the member as employee, the total of which will amount to approximately £100,000 during the first year. The investments being considered are a commercial property purchase and a secured employer related loan. No specific property has been identified as yet.
3. The Trustees anticipate the scheme to be worth approximately between £100,000 - £110,000 at the end of the first year of its existence.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: Calder Electrical Contractors Ltd

Address: The Craig, Cromlet Drive, Invergordon, Ross-Shire, Scotland, IV18 0BA

Phone Number: 07922338891

Number of people employed: 13

Registered for tax with HMRC: Yes

PAYE Ref: 120/XA99545

VAT Ref: 187833363

Corporation Tax Reference: 2904415388

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Donnie John Calder

Address: The Craig, Cromlet Drive, Invergordon, IV18 0BA

NI Number: JL779681B

Phone Number: 07922338891

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

This is the only scheme we have been asked by the Trustees to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

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