



22 August 2016

Private and Confidential

Mrs H Haigh
2 Montague Avenue
Sanderstead
Surrey
CR2 9NH

JLT Wealth Management
Ground Floor
The Columbia Centre
Station Road
Bracknell
RG12 1LP

Tel: 0800 168 8709

www.jltwm.com

Dear Mrs Haigh

Your benefits in the Tullett Prebon Pension Scheme (the 'Scheme')

Thank you for confirming you wish to proceed with a transfer from the Tullett Prebon Pension Scheme to your existing Small Self-Administered Scheme (SSAS).

I confirm this transfer is being processed on an insistent client basis and you have been informed of the implications of going against our advice. You understand these implications are your responsibility.

You Insistent Client Cooling Off Period has now expired.

In order to process your transfer to your SSAS I confirm we require the following:

- Tullett Prebon Transfer Out Form
- Receiving Scheme Warranty – to be completed by the administrator of your SSAS
- Confirmation of bank account details for your existing SSAS, for payment of transfer, on their headed paper
- Copy HMRC Certificate for your existing SSAS – the administrator should be able to provide this

A reply paid envelope is enclosed for your convenience.

Yours sincerely

John Hitchcock
Pension Transfer Consultant
On behalf of JLT Wealth Management
E&OE

JLTWM supports and adheres to the Department of Work and Pensions (DWP) Code of Good Practice on Incentive Exercises for Pensions. All our advisers hold the appropriate qualifications to advise you on your options and are authorised and regulated by the Financial Conduct Authority.