

Miss C Hamlett-Ledger
Chestnut Cottage
27A The Green
Long Whatton
LOUGHBOROUGH
Leicestershire
LE12 5DA

Administration Centre
PO Box 9034
Chelmsford
CM99 2XA

T. 0800 027 1031
W. sjp.co.uk

9 March 2024

*Received
14 March*

Dear Miss Hamlett-Ledger

Retirement Account RA24186587

Further to our letter dated 9 February 2024.

We do not have all the information needed to allow us to process your request.

Please complete the enclosed Claim Form and return it to us, As we have again received incomplete claim form, in which Receiving scheme name and address is not provided.

If you have any questions, please contact your St. James's Place Partner, Jon Pittey, or our Client Services team on 0800 027 1031.

Yours sincerely



Jared Whitehouse
Client Services Director

**St. James's Place
Request to Transfer**

To St. James's Place

I, Miss Claire Hamlett-Ledger, request you to pay the sum shown in the schedule below representing the whole sum due on the Account mentioned therein by a crossed cheque payable as indicated below. I understand any tax free cash protection from pre 6 April 2006 rights will be lost on transfer, unless this is part of a block transfer, or Primary / Enhanced Protection applies.

Account Number

RA24186587

Total Sum Payable

£ 31601.07

Receiving Scheme : CHL INVESTMENTS SSAS

Payee*/**

*For insured or partially insured schemes, the payment must be payable to the Insurer

**For non – insured schemes, payment must be made payable to the
Trustees of the *Company Name* Retirement Benefits Scheme

Address of Payee

Please send by BACs transfer :

Account Name : CHL INVESTMENTS SSAS

Account Number : 45488535

Sort Code : 23-05-80

Ref : PTI-Claire

Bank name : Metro bank

Bank address: One Southampton Row, London WC1B 6HA

DECLARATION – TO BE COMPLETED IN ALL CASES

Please pay the full proceeds of the above Plan/s in accordance with the instructions above.

Settlement in terms of the instruction given will be full discharge of St. James's Place's liability for the benefits as described in this form.

Signed Date 20/02/2024
(Miss Claire Hamlett-Ledger)

The value indicated is based on unit prices on the last regular contribution was paid. The actual value will be based on prices on the date following receipt of all the required documentation (claim form including lifetime allowance declaration, Transfer Value Information Form and HMRC acceptance letter) fully completed at the St. James's Place Administration Centre.