

SJP Pension Transfer out request - RA24186587 Claire Hamlett-Ledger - CHL Investment SSAS

To Jon.Pitney@sjpp.co.uk <jon.pitney@sjpp.co.uk> • dischargeforms@sjpadmin.co.uk •
sjpac.clientcare@sjpadmin.co.uk Copy chamlettlledger@gmail.com

Dear Transfers team,

Client name: **Claire Hamlett-Ledger**
Pension Company Policy/Plan Number: **RA24186587**

Please find enclosed a completed application from Claire Hamlett-Ledger to transfer her pension out, into a SSAS called 'CHL Investments SSAS', together with the following documents:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Screen shot
5. Company Contribution Schedule
6. Company Employment Letter
7. Personal Bank Statement Aug - Nov 2023
8. 3 months Payslips (Sep, Oct, Nov 2023)
9. Tax Return 2023
10. Authority Letter
11. SSAS Metro Statement
12. SSAS Metro Bank account details
13. Members Guide
14. Cover letter

I would be most grateful if you may process Claire Hamlett-Ledger's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

- 11. Metro Bank - CH Investments SSAS.pdf (75 KB)
- 08. Payslips Claire+Hamlett-Ledger Sep Oct Nov 2023.pdf (115 KB)
- 07. StarlingStatement_2023-08-01_2023-11-23.pdf (143 KB)

- 03. Scheme Rules.pdf (183 KB)
- 04. HMRC Screenshot 13 Dec 2023 - CHL Investment SSAS.pdf (212 KB)
- 00. Transfer Cover Letter - Claire Hamlett-Ledger.pdf (236 KB)
- 10. Authority Letter - St James Claire Hamlett-Ledger.pdf (484 KB)
- 13. Member Guide.pdf (754 KB)
- 06. Employment Letter- Claire Hamlett-Ledger.pdf (646 KB)
- 12. CHL INVESTMENTS SSAS - Metro Bank Details.pdf (839 KB)
- 09. Claire_Hamlett-Ledger_Tax_Return_2023.pdf (904 KB)
- 05. Scheme Contributions letter- Claire Hamlett-Ledger.pdf (2 MB)
- 01. SJP+Transfer+Letter.pdf (6 MB)
- 02. Signed deed of change of principal employer.pdf (3 MB)