

Georgina Martin <georginam@retirement.capital>

## FW: CHL Investments SSAS

Alex Vickers <alex@excelpensions.uk> To: "georginam@retirement.capital" <georginam@retirement.capital> Tue, Dec 17, 2019 at 2:15 PM

Hi Georgina,

Please see the email from Redmayne below regarding the SSAS.

Kind Regards,

Alex Vickers

**Senior Pension Administrator** 

Please note our office will be closed from 1pm on Monday 23rd December until 9am Thursday 2nd January for the Christmas holidays.

May I take this opportunity to wish you a Merry Christmas and a Happy New Year

Please read our Privacy Notice here https://www.excelpensions.uk/privacypolicy



Excel Pensions Ltd

Unit I Morston House, Princes Court, Nantwich, Cheshire, CW5 6GD.

Website: www.excelpensions.uk Tel: 01270 613850 Fax: 01270 629984

Registered office: Unit I Morston House Princes Court, Beam Heath Way, Nantwich, Cheshire, United Kingdom, CW5 6GD

Registered in England and Wales Excel Pensions Limited 08924433

PRIVACY & CONFIDENTIALITY NOTICE -This email together with any attachments is confidential to the addressee(s). If you are not the intended recipient of this email you should not copy it or use it for any purpose or disclose its contents to any person: to do so maybe unlawful. Please notify the sender immediately by email if you have received this email by mistake and delete this email and any attachments from your system without making copies. Excel Pensions gives no warranty as to the security, accuracy or completeness of this email, together with any attachments, after it is sent nor does it accept responsibility for any errors or omissions in the contents of this message which arise as a result of email transmission.

## Retirement.Capital Mail - FW: CHL Investments SSAS

VIRUS WARNING – The contents of any attachments to this email may contain software viruses that could damage your own computer system. While Excel Pensions, has taken reasonable precautions to minimise this risk, it cannot accept liability for any damage that you suffer as a result of software viruses. You should carry out your own virus checks before opening any attachment.

From: Stephen Wolstenhulme Sent: 17 December 2019 12:02 To: Alex Vickers Subject: CHL Investments SSAS

Dear Alex

I can confirm that CHL Investments SSAS stockbroking account was opened 16<sup>th</sup> March 2017 with account number BPM2560E.

I also confirm that the account has no stock or cash.

Best

Stephen

Stephen Wolstenhulme | Chartered FCSI Head of Office **01202** 7**14** 457 | www.redmayne.co.uk 139 Commercial Road Parkstone Poole Dorset BH14 oJD United Kingdom

## Redmayne Bentley

Redmayne Bentley LLP is a Limited Liability Partnership | Registered in England and Wales | Registered No: OC344361 | Registered office: 9 Bond Court, Leeds LS1 2JZ | Members of the London Stock Exchange | Authorised and Regulated by the Financial Conduct Authority | VAT number: GB 165 8810 81 | LEI: 213800S3IRIPK1R3JQ58

This email (and any attachments) are intended only for the "Intended Recipient" - to whom it is addressed. If you are not the Intended Recipient please contact the sender at once. Virus protection is in place but we cannot accept liability in respect of non-detected viruses. Redmayne Bentley has taken every step to ensure the accuracy of the information in this email but cannot accept liability for errors therein, or any direct or consequential loss arising.

Our Privacy Policy contains information on how we will store and use your personal information and your rights in relation to this. You can view our full Privacy Policy at www.redmayne.co.uk/privacy

Please remember that investments and income arising from them can fall as well as rise in value and you may lose some or all of the amount you have invested. Do not send investment instructions by email - we cannot guarantee that they will be dealt with immediately. Any views expressed in this email may not necessarily be the views held by Redmayne Bentley LLP.