Lump Sum Allowance and Lump Sum and Death Benefit Allowance Certificate

Scheme Name: CHL Investments SSAS

Member Name: Claire Hamlett-Ledger

Applicable Protections: None

Overall allowances on date of crystallisation:

Lump Sum Allowance: £268,275Lump Sum and Death Benefit Allowance: £1,073,100

Amount and percentage of allowances used before this crystallisation:

Lump Sum Allowance: £0 (0%)Lump Sum and Death Benefit Allowance: £0 (0%)

Amount and percentage of allowances used under this crystallisation:

Lump Sum Allowance : £29,711.61 (11.075%) Lump Sum and Death Benefit Allowance : £29,711.61 (2.769%)

Amount and percentage of allowances used after this crystallisation:

Lump Sum Allowance : £29,711.61 (11.075%)
Lump Sum and Death Benefit Allowance : £29,711.61 (2.769%)

Amount and percentage of allowances remaining after this crystallisation:

 Lump Sum Allowance
 : £238,563.39 (88.925%)

 Lump Sum and Death Benefit Allowance
 : £1,043,388.39 (97.231%)

Date of crystallisation: 9th May 2024

Signed: Georgina Mathin

For Scheme Administrator

Date: 9th May 2024