

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

C D S PENSION SCHEME

Name of Company/
Employer creating the Scheme

Serving Address for
Pension Correspondence

SWEDHENNEK, SILVER LAKE
LOSTWITHIEL, CORNWALL PL22 0JP

Telephone Number

01208 873647

Contact Name

CATHERINE D STEVENS (STEPHENS)

Email Address

johnanddawn1@hotmail.co.uk

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) MRS Forename(s) CATHERINE DAWN
Surname STEVENS(STEPHENS) Date of Birth 14/09/58
Proposed Retirement Date 14/09/23 National Insurance Number WN 277959C
Home Address 5 WEDHENNEK, SILVER LAKE
LOSTWITHIEL, CORNWALL PL22 0JP

Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) MR Forename(s) JOHN
Surname STEVENS(STEPHENS) Date of Birth 03/10/48
Proposed Retirement Date RETIRED National Insurance Number 1X077801A
Home Address 5 WEDHENNEK, SILVER LAKE
LOSTWITHIEL, CORNWALL, PL22 0JP

Is this Trustee also a Member? ☐ Yes ☒ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed CD Stephens JS John Stephens
Date 05/08/13 05/08/13