ANDY BARRETT APFS Chartered Financial Planner Partner

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Administration Team Pension Practitioner Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR



25th September 2020

Re: 2020_09_25 Burn Investment Scheme Trustee lttr – EMcAllister GMc

Dear Emily,

Burn Investment Scheme Member: Guy McConnell

Guy McConnell wishes to transfer his benefits from the Burn Investment Scheme to the St. James's Place Personal Retirement Plan. This is a UK Registered Pension Scheme which was formerly approved as an Appropriate Personal Pension Scheme.

- The Pension Scheme Tax Reference number is: 00616190RZ
- The ASCN is: A7001200H

Please arrange for the payment to be sent to St. James's Place by BACS to the following details:

Unique reference:	ARND028603967
Account name:	St. James's Place UK Plc
Sort Code:	20-13-42
Account no.:	50642371

If you require any further information please call myself on 07742 809531 or email the Administration Team at <u>NBS@sjpadmin.co.uk</u> quoting the above number and cc'ing myself.

Yours sincerely,

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Andy Barrett Chartered Financial Planner **Partner of St. James's Place**