

# Benefit Crystallisation Form

Please complete this form for provision of the Lifetime Allowance Certificate

**Scheme Name**

Brown Consulting Services SSAS

**Your Name**

Stephen Michael

First

Brown

Last

**1. What is the value of this Benefit Crystallisation**

40000.00

GBP

The crystallisation is the amount of funds used in this transaction to pay out benefits. This figure is provided by the Scheme Administrator.

**2. Previous Crystallisations**

☐ Yes

☒ No

Check Yes, if this is your first crystallisation event since 5 April 2006. Check No, if you have crystallised benefits from this or any other pension scheme since 5 April 2006.

**3. If you checked Yes to the question 2, what date did you last crystallise benefits.**



dd-MMM-yyyy

Crystallise benefits means the last date that you took benefits from a pension scheme and were required to fulfil a benefit crystallisation event.

**4. If you checked Yes to question 2, what was the percentage of the lifetime allowance remaining.**

Your scheme administrator is required to provide you with a lifetime allowance certificate, which shows the available remaining lifetime allowance once the benefits have been paid from that scheme.

**Additional Information**

Lifetime Protection 1.8m

Please add any additional information here in connection with this form.

**Agreement and Confirmation**

☒ /

I confirm the information provided is correct to the best of my knowledge.