



Emily McAlister &lt;emily@retirement.capital&gt;

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## 55% Tax Assessment Query

1 message

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**gavin mccloskey** <gavinm@retirement.capital>  
To: jbfentonhouse@gmail.com  
Cc: Emily McAlister <emily@retirement.capital>

25 August 2021 at 17:54

Hi Jenny,

Tks for your email which Emily forwarded to me to look at.

Under the rules of the scheme, we can apply for an update which would allow pension drawdown to fall under flex-access, this would allow you to draw capital as opposed to income under drawdown rules. This also means that capital payments would be subject to your marginal rate of income tax.

Is this something that would work for you?

Kind regards

Gavin

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