Benefit Crystallisation Event Member Questionnaire

Scheme Name: Brown Conslting Services SSAS
Member Name: Jennifer Brown
Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:
Required Benefits
 I wish to draw all of my fund in Tax Free Cash and Income I wish to vest segments and take as Tax Free Cash and Income I wish to vest sufficient funds to provide a Tax Free Cash amount of £20k I wish to vest sufficient funds to provide an annual Income amount of £
Other (please detail)
Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?
¥&\$ No
If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006
Date:

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme % SLA

Signed: E McAlister

Date: 04/12/2020