

**Transfer Summary**

Client: Paul Hampson  
Receiving Provider: Cranfords  
Receiving Product Type: SSAS  
Receiving Contract Reference: Bromley and Orpington Ltd RBS  
Ceding Contract Reference: 5368871  
Ceding Product Type: Section 32  
Transaction Type: P2P  
Transfer Creation Date: 15/10/2014  
Transfer Status: Funds Received

**Transfer Status**

Status: Funds Received  
Date Funds Received: 23/10/2014

**Transfer Timeframe**

Activation Date: 15/10/2014 16:12:33  
Scheduled Completion Date: 27/10/2014  
Expected Completion Date: 27/10/2014  
Transfer Delay Reason: -  
Transfer Alert?: -

**Notes**

Case Notes: -  
Transfer Notes: I can confirm that the client is aware that the PTFC will be lost on transfer and would still like to proceed anyway.  
Cranfords 15/10/2014 12:56:35 Andy Johnson

**Product Notes**

Receiving Provider Product Note: -  
Ceding Provider Product Note: Please note all Aegon policy numbers are purely numerical and do not contain any letters. Eg UP/0009330638 should be keyed as 9330638 Death, divorce and bankruptcy cases should be processed off-line

**Receiving Provider Contact Details**

Contact: Toni Haynes  
Email Address: transfers@cranfords.biz  
Telephone Number: 0844 410 0037  
Additional Information: -

**Ceding Provider Contact Details**

Contact: AegonSystem  
Email Address: OrigoProductionSupportMB@aegon.com  
Telephone Number: -  
Additional Information: This is an Aegon System integrated contact. Do not alter this in anyway without referral to IT

**Receiving Contract Details**

Type Of Transfer: Product Based  
Receiving Provider Reference: Bromley and Orpington Ltd RBS  
Completed Application Received 15/10/2014  
Date:  
Scheme Tax Reference Number: 00816312RZ  
Bank Account: Bromley and Orpington Ltd RBS  
Adviser Involved?: No

**Ceding Contract Details**

Transaction Type: P2P

Provider: Aegon  
Ceding Contract Reference: 5368871  
Retirement Date: 28/08/2022  
Pre-Retirement Benefits?: Yes  
Pre-Retirement - Transfer All Funds?: Yes  
Pre-Retirement - Approximate Value: 89,160.37  
Drawdown to Drawdown Transfer?: No  
Product Type: Section 32  
Scheme Tax Reference Number required?: Yes  
Scheme Tax Reference Number: 037/0102/003738/4/H

**Client Details**

Forename: Paul  
Surname: Hampson  
Date of Birth: 28/08/1962  
National Insurance Number: WM443454D  
Receiving Provider Age Evidence Seen: No  
Postal Code: BR2 7BY  
Country: UNITED KINGDOM  
Ceding Provider Age Evidence Seen: No

**Payment**

Date Funds Sent: 20/10/2014  
Payment Method: BACS  
Payment Reference: Bromley and Orpington Ltd RBS  
Part of Larger Payment?: No  
Total Transfer Amount: 89,468.38

**BACS/TT Payment Details**

Account Name: Bromley and Orpington Ltd RBS  
Account Number: 10299074  
Sort Code: 090222  
Roll Number: -  
Additional Information: Special account to enable client bank accounts.

**This is an individual client bank account**

**Cheque Payment Details**

Payee: CHEQUE  
Address Line 1: 1 The Pavilions  
Address Line 2: Cranford Drive  
Address Line 3: Knutsford Business Park  
Address Line 4: Cheshire  
Post Code: WA16 8ZR

