



Georgina Martin &lt;georginam@retirement.capital&gt;

---

## Fwd: Important information about your trading account - login details

### Email:0874002177

---

Ian Day &lt;ian@bristolpad.co.uk&gt;

Tue, Aug 18, 2020 at 12:04 AM

To: Georgina Martin &lt;georginam@retirement.capital&gt;, David Nicklin &lt;davidn@retirement.capital&gt;

Finally getting there!

----- Forwarded message -----

From: **Entity\_OnBoardingUK** <Entity\_OnBoardingUK@saxobank.com>

Date: Mon, 17 Aug 2020, 21:45

Subject: Important information about your trading account - login details Email:0874002177

To: SSAS BristolPad Pension Scheme &lt;ian@bristolpad.co.uk&gt;



## Product access and account operation information

**Dear SSAS BristolPad Pension Scheme,**

We are delighted to confirm that your Saxo Markets application has been successful.

Your account details are:

**Client name:** SSAS BristolPad Pension Scheme**Saxo account ID:** 12563713**Account currency:** GBP

Your login details are:

**Login ID:** 12563713**Password:** *please refer to separate email*

Your login details will provide you with a view-only access to the platform. Authorised dealers who have trading access have been sent login details separately.

Please use the link below to view your account.

[View account](#)

## INFORMATION FOR OPERATING THE ACCOUNT

Please be aware, margin products will only be activated once you have met the initial minimum deposit level.

### **Categorisation**

In accordance with the Financial Conduct Authority ("FCA") rules, we are required to categorise each client into one of three categories: Retail, Professional or Eligible Counterparty. Based on the information provided, you have been categorised as a Retail Client in respect of the services we provide. This means you will receive the highest level of protection under the FCA rules.

You have the right to request to elect to be re-categorised as a Professional Client. Visit this page for [more information on Professional Client status](#). If you are re-categorised as a Professional Client, you will lose certain regulatory protections. Each request is considered on a case by case basis, and only accepted where we can comply with the FCA rules.

### **Appropriateness**

Based on the information provided, you qualify for a trading account with access to our full product range, including derivative products that are traded on margin.

Remember, the value of your investments can go down as well as up. Losses can exceed deposits on margin products. Complex products come with a high risk of losing money rapidly due to leverage. You should consider whether you understand how these products, or any of our other products work and whether you can afford to take the high risk of losing your money.

If you wish to trade derivative products on your Saxo Markets account, you should carefully consider the fact that you may be exposing yourself to additional trading risks and you should ensure you familiarise yourself with the nature of these products and the risks involved.

Refer to the [Products Risk Disclosure Statement here](#). If you are in any doubt, seek independent advice. If you decide to trade derivative products you will be responsible for your own trading decisions.

### **Selling options**

To short/sell options with Saxo Markets, you will need to email your Saxo ID to [privateclienttradinguk@saxomarkets.com](mailto:privateclienttradinguk@saxomarkets.com), and confirm you have the relevant knowledge and experience and acknowledge that you are aware of the risks associated with such trading.

### **Funding**

- When funding your account, you must quote your Saxo ID on all transfers to Saxo Markets. We cannot accept any third-party payments. All funds must come from an account in the name of your entity.
- All client funds are held in a segregated account with our custodian bank. Find more details on [client money protection here](#).
- Find our [settlement details here](#). Please use the correct settlement instructions for the currency in which your account is denominated. This avoids unnecessary conversion by your issuing bank and ensures Saxo Markets receives the correct currency.

If you need any assistance, please do not hesitate to [contact us](#).

Kind regards,  
Client Onboarding  
**Saxo Markets**

All trading carries risk. Products traded on margin carry a high risk of rapid loss and losses can exceed deposits on some products. Ensure you understand the risks.

[Copyright](#)   [Disclaimer](#)   [Risk Warning](#)   [Privacy Policy](#)   [Contact us](#)



**Saxo Markets**

40 Bank Street, 26th floor, Canary Wharf,  
London  
E14 5DA  
United Kingdom

Saxo Markets is a registered Trading Name of Saxo Capital Markets UK Ltd ('SCML'). SCML is authorised and regulated by the Financial Conduct Authority, registration Firm Reference Number 551422. Registered address: 26th Floor, [40 Bank Street, Canary Wharf, London E14 5DA](#). Company number 7413871.

SCML provides an execution only service and this communication does not take into account any particular recipient's investment objectives, special investment goals, financial situation, and special needs and demands and nothing herein is intended as a recommendation for any recipient to invest or divest in a particular manner and SCML assumes no liability for any recipient sustaining a loss from trading in accordance with a perceived recommendation.

The value of your investments can go down as well as up. Losses can exceed deposits on margin products. Complex products, including CFDs and FX, come with a high risk of losing money rapidly due to leverage. **62% of retail investor accounts lose money when trading CFDs with this provider.** You should consider whether you understand how CFDs, FX or any of our other products work and whether you can afford to take the high risk of losing your money.

Professional clients can lose more than is originally invested. The value of shares, ETFs and ETCs bought through a stocks and shares ISA, a SIPP or SaxoSelect portfolio service can go down as well as up and you may get back less than you invest.

It is not possible to unsubscribe from emails containing important information that we must make sure you receive. These administrative announcements may include alerts regarding your account, updates on our services or notifications of changes to terms and policies.

This email may contain confidential and/or privileged information. If you are not the intended recipient - or have received this email by mistake - please notify the sender immediately and destroy the email. Any unauthorised copying, disclosure and/or distribution of the contents and/or attachments in this email is strictly prohibited.

8/18/2020

Retirement.Capital Mail - Fwd: Important information about your trading account - login details Email:0874002177

Email transmission security and error-free delivery cannot be guaranteed as information could be intercepted, corrupted, destroyed, delayed, incomplete and/or contain malware (virus). The sender of this email, therefore, does not accept liability for any errors and/or omissions in the contents of this message, which may arise as a result of email transmission.