

Georgina Martin <georginam@retirement.capital>

RE: SSAS BristolPad Pension Scheme - Saxo account ID: 12563713 Email:0150006034

Entity_OnBoardingUK <Entity_OnBoardingUK@saxobank.com>

Mon, Apr 22, 2024 at 10:51

ΑM

To: Georgina Martin <georginam@retirement.capital> Cc: Support <support@accountservices.saxo>

Dear client,

Please note that your account has been updated.

Thank you for informing us once again.

Kind regards, Mandy

----- Original Message -----

From: Georgina Martin;

Received: Fri Apr 19 2024 12:50:36 GMT+0100 (British Summer Time)

To: UK Corp Inst Onboarding Queue;

Cc: Standard - Institutional; Account Services;

Subject: Re: SSAS BristolPad Pension Scheme - Saxo account ID: 12563713 Email:0150006034

ALERT: This message originated outside of Saxo's network. **BE CAUTIOUS** before clicking any link or attachment.

Dear Mandy,

SSAS BristolPad Pension Scheme - Saxo account ID: 12563713

As per our telephone conversation, please find attached a signed deed of removal of Cranfords Trustees Limited and a resolution confirming that Ian Day shall be the sole signatory of the account.

Please kindly confirm once the account has been updated.

If there is anything else you may require, please let me know.

Kind regards Georgina

On Wed, Apr 3, 2024 at 12:22 PM Entity_OnBoardingUK <Entity_OnBoardingUK@saxobank.com> wrote: | Dear client,

Many thanks for reaching us.

Please note that we would need the following:

- Updated signatory list since the professional trustee no longer is a signatory of the scheme.
- A documentation (deed) that would confirm that the professional trustee has stepped away, if documentation is not available, then we would need email confirmation re this action.

Kind regards,

Mandy

----- Original Message -----

From: Georgina Martin;

Received: Wed Mar 27 2024 14:18:08 GMT+0000 (Greenwich Mean Time)

To: Standard - Institutional; Account Services;

Subject: SSAS BristolPad Pension Scheme - Saxo account ID: 12563713

ALERT: This message originated outside of Saxo's network. **BE CAUTIOUS** before clicking any link or attachment.

Dear team.

I have a query relating to the above account held in the name of BristolPad Pension Scheme.

The account was set up with a corporate trustee, Cranfords Trustees Ltd, being a co-signatory to the account.

Could you please advise what would happen if the corporate trustee was to cease acting in this capacity and was not replaced by any other entity? I may add that SSAS is not required to have a corporate trustee. Could the account remin open without the scheme having a corporate trustee?

If there must be a professional co-signer, could the appointed registered scheme administrator act in this capacity?

Kind regards Georgina







Web. https://retirement.capital

Phone: 0330 311 0088

Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfil Industrial Business Park
Merthyr Tydfil
Wales
CF48 4DR

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Kind regards Georgina







Web. https://retirement.capital

Phone: 0330 311 0088

Data Processing Centre Retirement.Capital Venture Wales Building Merthyr Tydfil Industrial Business Park Merthyr Tydfil Wales CF48 4DR

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