

Fwd: BristolPad Pension Scheme - Your new account at Patronus Partners Ltd

lan Day <ian@bristolpad.co.uk>

Wed, Jul 10, 2024 at 1:27 PM

To: Georgina Martin <georginam@retirement.capital>

----- Forwarded message ------

From: Sarah-Jane Kavanagh <sarah-jane.kavanagh@patronuspartners.com>

Date: Tue, Jul 9, 2024 at 11:24 AM

Subject: BristolPad Pension Scheme - Your new account at Patronus Partners Ltd

To: lan Day <ian@bristolpad.co.uk>, info@rcadministration.com <info@rcadministration.com>

Cc: Paul Kavanagh <paul.kavanagh@patronuspartners.com>

Good morning lan

Please find below your Patronus Partners Ltd account details. Please only fund from the SSAS bank account we hold on file.

Account Name(s) — BristolPad Pension Scheme - SSAS Account Number(s) — 2167BPP001 - SSAS

To access your accounts on-line please go to Patronus Markets login here: https://clientportal.patronuspartners.com/login

Username: ProflanDay1 (case sensitive). Password and secret phrase will be sent in a separate email, following this one. @info@rcadministration.com would you like a login to access this account and any others you have with us? You will be able to access statements and contract notes on the portal.

You will need to transfer your Quantum shares in Crest to dematerialise onto the account. There is a cost of £150 for this service. Our Custodian requests this fee on account plus 3 months of Custody fees, as per our attached rate card. I attach the Crest Transfer form to complete and then send, together with the certificate registered post, to our Custodian:

Global Prime Partners 5th Floor 101 Wigmore Street London W1U 1QU

Kind regards

S-J

Sarah-Jane Kavanagh Executive Assistant

Tel: 020 3818 5304

Email: sarah-jane.kavanagh@patronuspartners.com <mailto:sarah-jane.kavanagh@patronuspartners.com <mailto:sarah-jane.kavanagh.kavanagh.kavanagh.kavanagh.kavanagh.kavanagh.kavanagh.kavan

patronuspartners.com>

Address: 68 King William Street, London, EC4N 7HR

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Please note that Patronus Partners Limited has moved. Our new address is:

68 King William Street London EC4N 7HR

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7 attachments



image001.jpg 4K





PP Ltd Rate Card PATRONUS-MARKETS-DEC23.pdf

Example of completed Crest Transfer Form.pdf 257K

Crest Transfer Form.pdf 251K

Funding your account at Patronus.pdf