



Registered Scheme Administrator
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

06801

Your ref: Malcolm Bowers
Our ref: Corporate BCAP
Phone: 03456 08 90 39
Fax: 0131 549 6106

Quote number: 52150780
4 January 2021

Dear Sirs

Scheme name: Lifterz Limited
Contract type:

Group Personal Pension Plan

Scheme number: 111654
Plan number(s): HMRC Ref No / Pension
Scheme Tax Ref No:

8309254

Planholder: Mr Malcolm Bowers

As authorised by the planholder, we've made a direct credit payment of £38,257.63 to your bank. This is the total transfer value and you can find details of the transfer value in the enclosed *Pension transfer payment information*.

If the transfer value is lower than we originally quoted, this is because of :

- a reduction in the bid price of the fund(s) invested in, or
- charges, or
- a reduction in the final bonus, or
- a combination of the above

You can find details of the legislation governing the pension scheme the planholder is transferring out of in the factsheet included with this letter.

We're not aware of any pension sharing order restrictions or bankruptcy proceedings on this plan at this time.

This payment is an external transfer settlement. An external transfer isn't classed as a benefit crystallisation event and this claim hasn't been tested against the lifetime allowance.

Please note that we don't complete transfer application forms, but we hope that the information given in this letter is sufficient for you to accept the transfer payment.



Pension transfer payment information

Planholder: Mr M Bowers		HMRC Ref No / Pension Scheme Tax Ref No	Scheme Contracting Out Number
Plan Number	Scheme Name		
8309254	Lifterz Limited	00619022RA	N/A

The above is a scheme registered (or deemed to be registered with HM Revenue & Customs (HMRC)) under Chapter 2, Part 4 of the Finance Act 2004.

Transfer payment details

Total transfer payment: £38,257.63

Amount of protected rights included in the above: £0.00

Divorce/Dissolved civil partnership information

Pension credit amount: £0.00 (included in the total payment above)