

**11. Receiving Scheme Declaration (to be completed by the receiving scheme administrator)**

Member name	STUART PETER WILSON		
Name of Receiving Scheme	BLUMARBLE PENSION SCHEME		
Pension Scheme Reference Number (PSR)	00804431RB		
Your Scheme reference number	BLUMARBLE PENSION SCHEME		
Contact	EMILY MCALISTER.		
Address	db PENSION PRACTITIONER.COM		
	DAWS HOUSE		
	33-35 DAWS LANE		
	LONDON	Postcode	NW7 4SD
Daytime Phone Number	0800 634 4862	Fax	
Email Address	emilym@pensionpractitioner.com		

**Your type of pension Scheme**

Please tick one of the following:

a) We confirm that our scheme is a registered Pension Scheme in accordance with Chapter 4 of the Finance Act 2004 and is able to accept transfers of Uncrystallised and Crystallised funds.

☒

Type e.g. Personal Pension

SSAS

b) We confirm our scheme is a qualifying overseas pension scheme (QROPS)

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Please provide your QROPS reference number as provided by HM Revenue & Customs

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c) Other (please provide further details below)

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## Receiving Scheme declaration continued

We confirm that our scheme **cannot** accept the following:

- ☐ In specie transfer of unlisted shares
- ☐ Protected Rights
- ☐ In specie transfer of property
- ☐ Scheme Pension
- ☐ Third party loans
- ☐ Other (please state)


### Cash transfer payment details

Please provide bank account details for the receiving scheme so we can transfer cash balances to you.

Account name	BLUMARBLE PENSION SCHEME		
Account number	16081817	Sort code	23-05-80
Bank name and address	METRO BANK PLC		
	ONE SOUTHAMPTON ROW		
	LONDON		
		Postcode	WC1B 5HA

### In specie transfer details

Please complete this section if the transfer includes an in specie transfer of assets.

How should assets be registered?			
First name assets should be registered to			
Address			
		Postcode	
Second name assets should be registered to			
Address			
		Postcode	



## 12. Receiving Scheme declaration continued

- To the best of our knowledge and belief the statements included on this form are true and complete
- We confirm that upon receipt and acceptance of the transfer value it will be applied to provide benefits for or in respect of the member under the receiving scheme
- We confirm that the BLUMARBLE pension fund is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004. The pensions scheme tax reference (PSTR) number is 00804431RB
- We confirm that you will be entitled to regard the transfer as a "recognised transfer" for the purposes of Section 169 of the Finance Act 2004. The transfer proceeds will be held as rights under a registered pension scheme and will be used for purposes consistent with the maintenance of such status and not in any way will monies be provided to the member or a connected party other than as authorised payments under the Finance Act 2004.
- This includes but is not limited to investments that indirectly result in the pension fund monies being loaned or transferred to the member or a connected party for personal use.
- We confirm that we will notify you immediately if at any time during the transfer the scheme ceases to be a registered pension scheme as defined above.
- We understand that if we permit a transaction once the transfer proceeds have been received which results in the transfer not being a recognised transfer for the purposes of section 169 of the Finance Act 2004 we will fully indemnify D A Phillips & Co Ltd and DP Pensions Ltd in respect of any tax liabilities and associated costs.
- We give DP Pensions Limited and D A Phillips & Co Limited permission to approach HM Revenue & Customs for confirmation that this scheme is either a registered Pension Scheme or a QROPS that complies with HM Revenue & Customs requirements.

Signature

*E. McAulster*

Date

01/02/16

Print name

E. MCAUSTER

Position

ADMINISTRATOR

Please return your completed form to:

D A Phillips & Co Ltd  
Bridewell House  
Bridewell Lane  
Tenterden  
Kent TN30 6FA

Tel 01580 762 555  
Fax 01580 766 444

[www.dapco.co.uk](http://www.dapco.co.uk)  
[enquiries@dapco.co.uk](mailto:enquiries@dapco.co.uk)

Registered in England No. 2120249  
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Member of the Association of Member Directed Pension Schemes (AMPS)