



Georgina Martin <georginam@retirement.capital>

Bill Holdsworth PCLS - figures for checking

Georgina Martin <georginam@retirement.capital>

Fri, Oct 6, 2023 at 10:36 AM

To: Tony McCartney <tonym@retirement.capital>

Hi Tony,

Please find attached the bank statement with the transactions.

The incoming payments are interest payments, 3 contributions for Bill and one transfer that is fully crystallised.

I came up with:

97.72% crys and 2.28% uncrystallised before the fee of £350.

The fee was therefore split into £342.02 crystallised and £7.98 uncrystallised, giving the final split as:

£147,691.69 total scheme value:

£144,324.20 crystallised

£3,367.49 uncrystallised (PCLS available £841.87)

Kind regards

Georgina



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**Bank Statement Bill Holdsworth.pdf**

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