**Rowanmoor**

**SSAS Dept**

**46-50 Castle Street**

**Salisbury**

**SP1 3TS**

Dear Sirs

BERNIES 27 EXECUTIVE PENSION SCHEME

We have been provided with a letter of authority to obtain information regarding the above named scheme.

I enclose the letter of authority duly signed by the member/trustee.

Would you please return this to us, with the information documents stated below by email to pauld@retirement.capital.

1. A copy of the current trust deed and rules including any amendments or interim deeds
2. A list of investments held by the scheme, broken down by investment name, type and value at the last scheme tax return.
3. Confirmation that this is the sole member of the scheme.

If you are unable to email this information, please post this information to us at our processing centre.

Thank you for your assistance

Yours sincerely

Paul Davies  
**For Retirement Capital**