



Georgina Martin <georginam@retirement.capital>

Fwd: Bennett Pension Fund (Nelson House) [JMW-LIVE.FID900850]

David Nicklin <davidn@retirement.capital>

Tue, May 9, 2023 at 6:31 PM

To: Georgina Martin <georginam@retirement.capital>, Tony McCartney <tonym@retirement.capital>

Hi Gina, Tony

Looks like completion is happening tomorrow on Ivans property purchase

----- Forwarded message -----

From: **Sean Heywood** <Sean.Heywood@jmw.co.uk>

Date: Tue, May 9, 2023 at 5:05 PM

Subject: Bennett Pension Fund (Nelson House) [JMW-LIVE.FID900850]

To: davidn@u-planonline.co.uk <davidn@u-planonline.co.uk>

Cc: davidn@retirement.capital <davidn@retirement.capital>, ivan@22leverstreet.com <ivan@22leverstreet.com>

Afternoon David,

My clients have asked me to get in touch with you regards the purchase of the above named property.

I understand we need to contact you to draw down the funds from the scheme.

To that end, I have attached the completion statement for this matter as well as our client a/c details. I am instructed that £115k is due from the fund toward the attached balance.

We are due to complete tomorrow, so should be grateful if funds could be sent in the morning.

If you need anything from me please let me know.

Sean

Sean Heywood
Senior Associate

D: 0161 828 8326

F: 0161 828 1819 **E:** Sean.Heywood@jmw.co.uk

JMW Solicitors LLP

1 Byrom Place, Spinningfields, Manchester, M3 3HG

DX: 14372 Manchester 1 **T:** 0345 402 0001 jmw.co.uk

**CYBERCRIME
WARNING**

Never transfer money without
calling us to check our bank details.



Cybercrime Warning - JMW will never advise you of changes to important business information, such as bank details, by email – please contact us by telephone if you receive such an email.

Email Disclaimer

This is an e-mail from JMW Solicitors LLP. The contents of this e-mail are confidential, may be legally privileged and are strictly for use by the addressee only. If this e-mail is received by anyone other than the addressee, do not read it or in any way use or copy it. You must not reveal its existence or contents to any person other than JMW Solicitors LLP or the addressee. Please e-mail it back to the sender and permanently delete it. Internet e-mail is not totally secure and we accept no responsibility for any change made to this message after it was sent.

JMW Solicitors LLP is a limited liability partnership registered in England and Wales under registration number OC338958. Registered office: [No 1 Byrom Place, Spinningfields, Manchester M3 3HG](#). DX Address: 14372, Manchester 1.

A full list of members may be obtained from the registered office. Any reference to a partner of JMW Solicitors LLP means a member of JMW, or an employee or consultant of JMW with equivalent standing and/or qualifications.

Branch offices in Liverpool (SRA ID: 648458), London (SRA ID: 658524) and Manchester (SRA ID: 648455).

Authorised and regulated (under SRA number 508380) by the [Solicitors Regulation Authority](#).

--



David Nicklin Cert PFS Cert CII (MP)
Web. <https://retirement.capital>
Mobile: 07535 010480
Phone: 0330 311 0088
Email: davidn@retirement.capital

Here is my digital business card:

<https://link.v1ce.co.uk/aaexg6/725177>

Please book in for a meeting

<https://calendly.com/connect-to-dave/ssas-discovery>

<https://calendly.com/connect-to-dave/ssas-launch>

<https://calendly.com/connect-to-dave/ssas-journey>

Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.

2 attachments



Completion Statement (Buyer)(3140205.1).xlsx
14K



JMW client account details.pdf
113K