



Mrs Ann Bennett  
137 Hodge Clough Road  
OLDHAM  
OL1 4PX

## Wrap

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Plan Holder	Bennett Pension Scheme
Account number	WP1697441

21 May 2020

Dear Mrs Ann Bennett

## Your adviser charges for Stratagem Financial Planning

We're required to confirm the charges you've agreed to pay your adviser for the services they provide you, from your account. This letter details these charges.

### Adviser charges

Description	Initial Adviser Charge	Ongoing Adviser Charge	Ad Hoc Adviser Charge	Payable From
Personal Portfolio	2.00% of the proposed new single payment	0.75% p.a. of the Personal Portfolio value on the deduction date paid monthly starting on 20th June 2020 until further notice	NA	Wrap Cash account

### Any Questions?

Information about adviser charges can be found in the adviser charges section in your Wrap Services Client Terms and Conditions and the relevant product terms and conditions. Please speak to your adviser if you have any questions. If you need copies of these documents you can contact your adviser or us.

**Account holder: Bennett Pension Scheme, account number: WP1697441**

If the charges in this letter are different to what you've agreed, please speak to Stratagem Financial Planning first, or contact us. We'll assume these charges are correct unless we hear from you within 30 days from the date of this letter.

Yours sincerely

Sinead Fennessy  
**Customer Operations Director**