

Mrs Ann Bennett 137 Hodge Clough Road **OLDHAM** OL1 4PX



(9am - 5:30pm, Monday-Friday)

Have your Plan number ready.

Calls may be monitored and/or recorded to protect both you and us and help with our training. Call



🐓 Standardlife.co.uk



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## Wrap

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Bennett Pension Plan Holder Scheme WP1697441 Account number

21 May 2020

Dear Mrs Ann Bennett

## Your adviser charges for Stratagem Financial Planning

We're required to confirm the charges you've agreed to pay your adviser for the services they provide you, from your account. This letter details these charges.

## **Adviser charges**

Description	Initial Adviser Charge	Ongoing Adviser Charge	Ad Hoc Adviser Charge	Payable From
Personal Portfolio	2.00% of the proposed new single payment	0.75% p.a. of the Personal Portfolio value on the deduction date paid monthly starting on 20th June 2020 until further notice	NA	Wrap Cash account

## Any Questions?

Information about adviser charges can be found in the adviser charges section in your Wrap Services Client Terms and Conditions and the relevant product terms and conditions. Please speak to your adviser if you have any questions. If you need copies of these documents you can contact your adviser or us.

Standard Life Savings Limited is the provider of the Wrap Platform, Wrap Personal Portfolio and Wrap ISA.
Standard Life Assurance Limited is the provider of the Onshore Bond for Wrap and the Standard Life Self Invested Personal Pension Scheme.

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Account holder: Bennett Pension Scheme, account number: WP1697441

If the charges in this letter are different to what you've agreed, please speak to Stratagem Financial Planning first, or contact us. We'll assume these charges are correct unless we hear from you within 30 days from the date of this letter.

Yours sincerely

Sinead Fennessy
Customer Operations Director