



Georgina Stuliglowa <georginas@pensionpractitioner.com>

FW: WP1697441

David Shirley <david@stratagemfp.co.uk>

25 May 2020 at 23:23

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Hi Georgina

I have attached an adviser charge letter that was sent to the trustees – will this suffice as evidence that the wrap account is up & running? Also, the email below from Standard Life shows the instructions.

I have attached the AIB form also.

Please let me know if this is sufficient to make the payment.

Kind regards

David

From: Katrina <katrina@stratagemfp.co.uk>
Sent: 20 May 2020 08:24
To: David Shirley <david@stratagemfp.co.uk>
Subject: FW: WP1697441

Re Ivan Bennett

From: wrap trust <wrap_trust@standardlife.com>
Sent: 20 May 2020 08:15
To: Katrina <katrina@stratagemfp.co.uk>
Subject: WP1697441

Please let the Pension Trustees know that the account is now active.

Our bank details for electronic payments are:

Account name: Standard Life Savings
Sort code: 400328
Account number: 02288311

Payments whether electronic or by cheque should be referenced with WP1697441

Kind regards

Roseanne Hoffman

Wrap Trust Team, Customer Operations

Please reply to wrap_trust@standardlife.com

Platform Money In

Dundas House
20 Brandon Street
Edinburgh. EH3 5PP

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2 attachments



AIB transfer.pdf

245K



Adviser charge letter.PDF

1302K