



Georgina Martin <georginam@retirement.capital>

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## Beauchamp Family SSAS

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**Peter Best** <PeterBest@tpllp.com>

Thu, Apr 25, 2024 at 11:51 AM

To: Georgina Martin <georginam@retirement.capital>

Hi Georgina,

The last valuation I have is from April 23 (see attached)

Josi has nothing in the scheme.

Paul has the majority. David (and Paul based on DT's advice) has been working on the assumption that the Barclays account and the property at Foxwood Close is Paul's share and the rest belongs to John and Jeanette.

Kind regards

**Peter Best** BSc (Hons) AdvDipFA PETR DipPFS CertLTCP CertsCII (L&P, FS & MP) EFA Ch.ALIBF

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