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## Pension Scheme

1 message

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**Gavin** <gavinm@pensionpractitioner.com>

13 January 2018 at 15:30

To: Andrew Emanuel &lt;aemanuel101@gmail.com&gt;

Cc: Emily McAlister &lt;emilym@pensionpractitioner.com&gt;

Hi Andrew,

I hope that you are keeping well.

Just a short note to let you know that I have completed the tax returns for the pension scheme and it has been successfully received by HMRC.

HMRC are going onto a new reporting footing in 2018 and I will need to show actual shares bought and sold for the tax period. I will therefore be commencing the 2018 tax returns earlier as the amount of work needed is pretty significant and therefore I will need next year the actual inter dealing movements in respect of the Rathbones discretionary managed portfolio. The quilters fund is structured differently and this process is not required for that holding. You don't need to do anything now and I will be in touch on this after the spring.

I will prepare the benefit statements and scheme review shortly but in the meantime if you do wish to get together to discuss anything, do please let me know.

Best wishes

Gavin

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