



Georgina Martin &lt;georginam@retirement.capital&gt;

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## Aptus Pension Scheme

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**Aaron Everett** <aaron@ssasco.co.uk>

Tue, May 5, 2020 at 10:59 AM

To: Georgina Martin &lt;georginam@retirement.capital&gt;

Hello again Georgina

I have sent a payment instruction to Derek to countersign, once he has sent that back to me, I'll be able to transfer the cash to the new account

I can confirm that we have now associated yourselves with both TPR and HMRC

I have removed SSASCo from TPR and will remove us from HMRC once you have accepted the association

I have attached the loan agreement with Kaimend - this is the only outstanding loan at present and the deadline for repayment is the 22nd July 2020 and the amount due to be repaid is £78,400

With regards to the fund split, the current split is as follows;

Derek = 42.32%

Katrina = 57.68%

All funds are uncrystallised

I trust this is sufficient and I look forward to hearing from you

Kind regards,

Aaron Everett  
Director



[Quoted text hidden]



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**23 07 19 Aptus Kaimend Loan Agreement SIGNED.pdf**  
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