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07/09/2012

To Whom It May Concern:

RE: EMBRAKE MANAGEMENT LTD

I am writing as the accountant for the above mentioned company in relation to their £100,000 loan request.

As of the 30/04/2012 Embrake Management Ltd had fixed assets worth £163,714 with no charges held against these.

In our opinion the company is a going concern and will be able to maintain the outlined 5 year repayment plan.

I have enclosed for your reference a copy of the accounts that were submitted for the period ended 30/04/2012.

Whilst the information provided above is believed to be true, it is provided without us accepting any responsibility whatsoever, and any use you wish to make of the information is, therefore, entirely at your own risk.

I trust that you will not hesitate to contact me if I can be of any further assistance.

Yours Faithfully,

A handwritten signature in cursive script, appearing to read 'J. Henning'.

Jane Henning  
Lyndens Accountants LLP