



Brad Davis <bradd@pensionpractitioner.com>

Allied (Tooling) Limited Pension Plan - Michael Viney pension

4 messages

Brad D <bradd@pensionpractitioner.com>
To: Gavin McCloskey <gavinm@pensionpractitioner.com>

21 May 2010 at 17:02

Gav,

The value of the property is £885,000
Cash at bank as of today is £27,317.79
Total of £912,317.79
His share is 50% £456,158.89

He has already taken his tax free cash of £127,042.02
This was calculated on a total fund of £1,016,336.22 as at 22 February 2010.
His share was £508,168.11

Let me know if you need anything further.

Thanks
Brad

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33-35 Daws Lane
London
NW7 4SD

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F: 020 8711 2522

UK Reg Co No: 6028668
VAT Reg No: 894312018
HMRC Practitioner Reg: 00005886

Gavin McCloskey <gavinm@pensionpractitioner.com>
To: Brad D <bradd@pensionpractitioner.com>

21 May 2010 at 17:20

can I have his date of birth!

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Brad D <bradd@pensionpractitioner.com>
To: Gavin McCloskey <gavinm@pensionpractitioner.com>

21 May 2010 at 18:53

02 January 1960

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[Quoted text hidden]

Gavin McCloskey <gavinm@pensionpractitioner.com>
To: Brad D <bradd@pensionpractitioner.com>

22 May 2010 at 13:43

please check my sums before forwarding on.
thanks

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