

Emily McAlister <emily@retirement.capital>

Re:

1 message

gavin mccloskey <gavinm@retirement.capital>

To: Paul Hyland <paulth@expertrecruitment.com.au>, Stuart Travis <stuart@alexanderchapel.co.uk>, Mark Doherty <Mark@alexanderchapel.co.uk>, Mark Church <mark.j.church@gmail Cc: Emily McAlister <emily@retirement.capital>

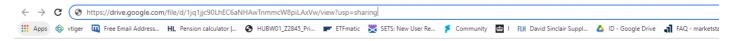
We have completed the updates to the terms of business, and in certain sections have put in comments. We have adopted most of your suggestions and those not adopted have been i specifically put in Part 16c that instructions to us to act on will always be jointly from all the trustees. We have fixed our costs and removed the section relating to the provision of banking be possible to open a new bank account for trustees who are non UK tax resident.

This should now conclude the scope of the terms of engagement.

We are happy to make one final revision to this document, however we are not willing to make any further changes beyond this final revision.

A link to this document is here - https://drive.google.com/file/d/1jq1jjc90LhEC6aNHAwTnmmcW8piLAxVw/view?usp=sharing Please cut and paste this link into your address bar - as Regards

Gavin



On Tue, Jul 6, 2021 at 9:07 AM Paul Hyland <paulh@expertrecruitment.com.au> wrote:

Hi Gavin

Would it be possible to give me a very quick call?

I'm aware that you're finalising things in respect of the Terms as I've swapped communication with Stuart but a couple of minutes would be fabulous (00 61 404 706579)

Thanks

Paul

Sent from my iPhone

Retirement Capital





Web. https://retirement.capital Phone: 0330 311 0088 Email: gavinm@retirement.capital

Data Processing Centre Retirement.Capital Venture Wales Building Merthyr Tydfyl Industrial Business Park Merthyr Tydfyl Wales CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statem confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in relia received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.